6TH DECEMBER, 2022 DAILY EQUITY MARKET REPORT

EQUITY MARKET HIGHLIGHTS: GSE-CI down 2.82 points to close trading at 2,460.62 points; returns -11.78%.

The Ghana Stock Exchange Composite Index (GSE-CI) declined 2.80 points to close at 2,460.62 points representing a YTD return of -11.78%. The GSE Financial Stock Index (GSE-FSI) however maintained its value to close trading at 2,076.84 points, translating into a YTD return of -3.49%.

Unilever Ghana PLC's (UNIL) price per share declined by GH¢0.47 to GH¢4.31 ending today's trading session as the only decliner. Market capitalization for the day settled at GH¢64.79 billion.

A total of 31,641 shares were traded across eleven (11) counters. These trades cumulated in a turnover of GH¢45,115.03. Compared to the previous trading day, volume and value traded decreased by 19.22% and 51.32% respectively. Scancom PLC. (MTNGH) capped off the day as the most traded stock and also accounted for 48.13% of the total value traded.

EQUITY UNDER REVIEW: Scancom PLC (MTNGH)

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Share Price	GH¢o.88
Price Change (YtD)	-20.72%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,361,167
Value Traded (YtD)	GH¢1,170,278,611

SUMMARY OF NOVEMBER 2022 MARKET ACTIVITIES

Market activity was lower in November compared to October as volume traded, value traded, and number of transactions all fell. Volume traded was 5,204,813 down 75.61% compared to October 2022. These trades were valued at GH¢56,668,959.8, down 62.24% compared to October 2022. The GSE equity market improved over the previous month with the Composite Index and Financial Stock Index recording returns of -11.69% and -3.49% respectively.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,460.62	2,463.44	-2.82pts
YTD (GSE-CI)	-11.78%	-11.68%	0.86%
GSE-Financial Stock Index	2,076.84	2,076.84	o.oopts
YTD (GSE-FSI)	-3.49%	-3.49%	0.00%
Market Cap. (GH¢ MN)	64,793.41	64,822.78	-29.37
Volume Traded	31,641	39,169	-19.22%
Value Traded (GH¢)	45,115.03	92,674.35	-51.32%

TOP TRADED EQUITIES

TOP TRADED EQUITIES			
Ticker	Volume Value (GH¢)		
MTNGH	28,146	21,714.88	
TOTAL	3,862	15,448.00	
GOIL	1,986	3,415.92	
UNIL	1,000	4,310.00	
SIC	55	17.05	



48.13%

KEY ECONOMIC INDICATORS

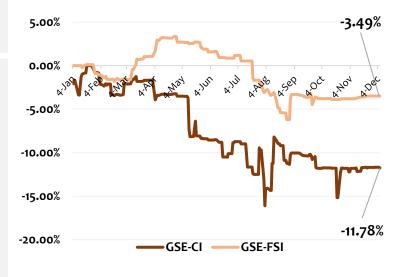
Indicator		Current	Previous
Monetary Policy Rate	October 2022	27.0%	24.5%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	October 2022	40.4%	37.2%
Reference rate	October 2022	30.56%	27.44%

Source: GSS, BOG, GBA

DECLINER

Ticker	Close Price	Open Price	Change	YTD
	(GH¢)	(GH¢)	(GH¢)	Change
UNIL	4.31	4.78	-0.47	-26.83%

GSE-CI & GSE-FSI YTD PERFORMANCE



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