

**EQUITY MARKET HIGHLIGHTS: GSE-CI down 2.82 points to close trading at 2,460.62 points; returns -11.78%.**

The Ghana Stock Exchange Composite Index (GSE-CI) declined 2.80 points to close at 2,460.62 points representing a YTD return of -11.78%. The GSE Financial Stock Index (GSE-FSI) however maintained its value to close trading at 2,076.84 points, translating into a YTD return of -3.49%.

Unilever Ghana PLC's (UNIL) price per share declined by GH¢0.47 to GH¢4.31 ending today's trading session as the only decliner. Market capitalization for the day settled at GH¢64.79 billion.

A total of 31,641 shares were traded across eleven (11) counters. These trades cumulated in a turnover of GH¢45,115.03. Compared to the previous trading day, volume and value traded decreased by 19.22% and 51.32% respectively. Scancom PLC. (MTNGH) capped off the day as the most traded stock and also accounted for 48.13% of the total value traded.

**EQUITY UNDER REVIEW: Scancom PLC (MTNGH)**

Share Price	GH¢0.88
Price Change (YtD)	-20.72%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,361,167
Value Traded (YtD)	GH¢1,170,278,611

**SUMMARY OF NOVEMBER 2022 MARKET ACTIVITIES**


Market activity was lower in November compared to October as volume traded, value traded, and number of transactions all fell. Volume traded was 5,204,813 down 75.61% compared to October 2022. These trades were valued at GH¢56,668,959.8, down 62.24% compared to October 2022. The GSE equity market improved over the previous month with the Composite Index and Financial Stock Index recording returns of -11.69% and -3.49% respectively.

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,460.62	2,463.44	-2.82pts
YTD (GSE-CI)	-11.78%	-11.68%	0.86%
GSE-Financial Stock Index	2,076.84	2,076.84	0.00pts
YTD (GSE-FSI)	-3.49%	-3.49%	0.00%
Market Cap. (GH¢ MN)	64,793.41	64,822.78	-29.37
Volume Traded	31,641	39,169	-19.22%
Value Traded (GH¢)	45,115.03	92,674.35	-51.32%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
MTNGH	28,146	21,714.88
TOTAL	3,862	15,448.00
GOIL	1,986	3,415.92
UNIL	1,000	4,310.00
SIC	55	17.05



**48.13%**

**KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	October 2022	27.0%	24.5%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	October 2022	40.4%	37.2%
Reference rate	October 2022	30.56%	27.44%

Source: GSS, BOG, GBA

**DECLINER**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
UNIL	4.31	4.78	-0.47	-26.83%

**GSE-CI & GSE-FSI YTD PERFORMANCE**