DAILY EQUITY MARKET REPORT

6TH NOVEMBER, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: Prime index records modest climb to 4,557.63 points; YTD return up to 45.60% as CAL continues to inch up.

The GSE Composite Index ended the day 0.87 points higher at 4,557.63 points with its Year-To-Date return(YTD) at 45.60%. The GSE Financial Stock Index also rose 1.22 points to 2,264.25 points returning 19.07% year-to-date.

The overall market capitalization currently sits at GH¢102.59 billion, up GH¢10.89 million from yesterday's reading. On the trade activity front, the volume of shares traded saw a slight increase to 425,012 from the previous 404,322 shares. Conversely, the total value traded fell 73.99 to GH¢363,115.77 from GH¢1,396,181.86. CAL and CMLT recorded gains to close at GH¢0.34 and GH¢0.13 respectively.

Among the top five traded equities, CAL led with the highest volume, trading 313,243 shares valued at GH¢106,570.19. Other stocks in the top 5 trade activity pile were MTNGH, CMLT, FML, and GCB in that order, although their trading volumes were significantly lower in comparison.

GAINERS

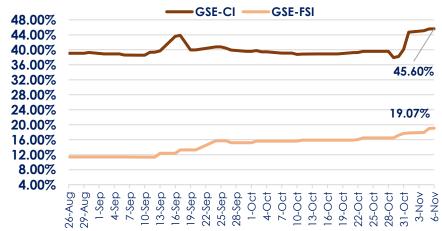
TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
CAL	0.34	0.01	-29.17
CMLT	0.13	0.01	30.00

™ DECLINER

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

CURRENT PREVIOUS MARKET DATA **GSE-COMPOSITE INDEX** 4,557.63 4,556.76 YTD (GSE-CI) 45.60% 45.57% **GSE-FINANCIAL STOCK INDEX** 2.264.25 2.263.03 YTD (GSE-FSI) 19.07% 19.01% MARKET CAP. (GH¢ MN) 102,594.31 102,583.43 **VOLUME TRADED** 425,012 404,322 CHANGE 5.12% VALUE TRADED (GH¢) 363,115.77 1,396,181.86 **CHANGE** -73.99%

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP FIVE TRADED FOUITIES

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TICKER	VOLUME	VALUE(GH¢)			
CAL	313,243	106,570.19			
MTNGH	107,863	248,084.90			
CMLT	2,000	260			
FML	800	2,960.00			
GCR	300	1 845 00			



68.32

SUMMARY: OCTOBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 16.89 points m/m in October 2024 (returning 40.12% YTD, compared to 27.89% for the same period last year). The GSE financial stock index modestly rose 0.02 points to place its YTD gain at 17.79%. Volumes traded slumped while total turnover dropped 79.56% m/m for the month of October. The top price gainers for the month were ETI (18%), GLD (11%), RBGH (10%) and FML (6%). Conversely, MTNGH and CAL saw the steepest declines of 1% and 7% respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
GGBL	Final Dividend	GHS0.022	30 th Dec., 2024
BOPP	Interim Dividend	GH\$1.2279	9th Dec., 2024
TBL	Interim Dividend	D0.30	25 th Nov., 2024

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