

EQUITY MARKET HIGHLIGHTS: GSE-CI slip 0.19 points to close at 2,461.33; returns -11.76% YTD.

The market indices dropped slightly as investors mull over BoG's monetary policy rate hike to 24.50%. The Ghana Stock Exchange's Composite Index (GSE-CI) contract was down 0.19 points to close trading at 2,461.33 points representing a YTD return of -11.76%. The GSE Financial Stock Index (GSE-FSI) also slumped 0.34 points to close at 2,069.76 points, translating into a YTD return of -3.81%.

One (1) counter recorded price movement in the southward direction. SIC Insurance Company Ltd. (SIC) was the sole decliner shaving off GH¢0.01 off its price to close the session at GH¢0.32. Market capitalization for the day settled at GH¢64.44 billion.

A total of 19,316 shares were traded across thirteen (13) counters. These trades cumulated in turnover of GH¢19,041.09. Ecobank Transnational Inc. (ETI) emerged the most traded stock at the close of trading session, accounting for 43.77% of overall trade volume, whilst Benso Palm Plantation PLC. (BOPP) accounted for 43.48% of the total value traded.

EQUITY UNDER REVIEW: NewGold (GLD)

Share Price	GH¢176.70
Price Change (Ytd)	62.71%
Market Capitalization	GH¢70.68 million
Dividend Yield	-
Earnings Per Share	-
Avg. Daily Volume Traded	1,126
Value Traded (Ytd)	GH¢81,248,466

SUMMARY OF SEPTEMBER 2022 MARKET ACTIVITIES

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 47,720,862 valued at GH¢51,992,322.29. Volume traded was up by 56.91% with value increasing by 22.65% compared with same period last year. Cumulative volume (1,280,374,211) and value (GH¢1,289,252,215.60) traded for the year represent an increase of 219.61% and 213.61% over the same period last year.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,461.33	2,461.52	-0.19pts
YTD (GSE-CI)	-11.76%	-11.75%	0.09%
GSE-Financial Stock Index	2,069.76	2,070.10	-0.34pts
YTD (GSE-FSI)	-3.81%	-3.80%	0.26%
Market Cap. (GH¢ MN)	64,444.30	64,446.26	-1.96
Volume Traded	19,316	345,094	-94.40%
Value Traded (GH¢)	19,041.09	312,513.48	-93.91%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
ETI	8,455	1,268.25
SIC	3,780	1,209.60
CAL	2,200	1,760.00
SOEGEH	1,941	1,941.00
BOPP	1,200	8,280.00



43.48%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	August 2022	24.50%	22.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	August 2022	33.9%	31.7%
Reference rate	September 2022	26.50%	24.23%

DECLINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
SIC	0.32	0.33	-0.01	300.00%

GSE-CI & GSE-FSI YTD PERFORMANCE

