# **O6**TH OCTOBER 2021 **DAILY EQUITY MARKET REPORT**

# EQUITY MARKET HIGHLIGHTS: The GSE-CI gains 4.00 points to close at 2,874.98 to return 48.07% YTD.

The Benchmark GSE Composite Index (GSE-CI) gained 4.00 points to close trading at 2,874.98 translating into a YTD return of 48.07%. The GSE Financial Stock Index (GSE-FSI) however dipped by 2.89 points to close at 2,052.31 points translating into a YTD of 15.12% due to price drop of 4.00% by Societe Generale Ghana PLC(SOGEGH) to close at GH¢1.20

Fan Milk PLC (FML) has returned 333.33% YTD as the stock price appreciated by 9.86% to close at GH $\dot{\varphi}$ 4.68. Benso Palm Plantation PLC (BOPP) appreciated by 9.97% to close at GH $\dot{\varphi}$ 3.14, whilst Cal Bank PLC (CAL) appreciated by 4.05% to close trading at GH $\dot{\varphi}$ 0.77.

Market Capitalization was also up by GH¢41.89 million to close trading at GH¢64.38 billion representing a YTD growth of 18.40% in 2021.

A total of 279,880 shares valued at GH¢1,075,960.48 exchanged hands in twelve (12) equities. Fan Milk PLC (FML) recorded the lion's share of trades as it accounted for 91.8% of the total value traded for a second day in a row.

# **EQUITY UNDER REVIEW:** FAN MILK PLC. (FML)

Share Price	GH¢ 4.68
Price Change (YtD)	333-33%
Market Capitalization	GH¢543.85 million
Dividend Yield	0.00%
Earnings Per Share	GH¢o.1188
Avg. Daily Volume Traded	7,019
Value Traded (YtD)	GH¢ 4,932,722.00

# **GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,874.98	2,870.98	4.00 pts
YTD (GSE-CI)	48.07%	47.87%	0.42%
GSE-Financial index	2,052.31	2,055.20	-2.89 pts
YTD (GSE-FSI)	15.12%	15.28%	-1.05%
Market Cap. (GH¢ MN)	64,381.06	64,339.17	41.89
Volume Traded	279,880	170,425	64.22%
Value Traded (GH¢)	1,075,960.48	673,043.50	59.86%

# **TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)	
FML	210,951	987,250.68	
CAL	21,730	16,732.10	
SOGEGH	20,000	24,000.00	
ETI	13,200	1,056.00	
MTNGH	9,028	11,194.72	



91.7% of value traded

#### **GAINERS**

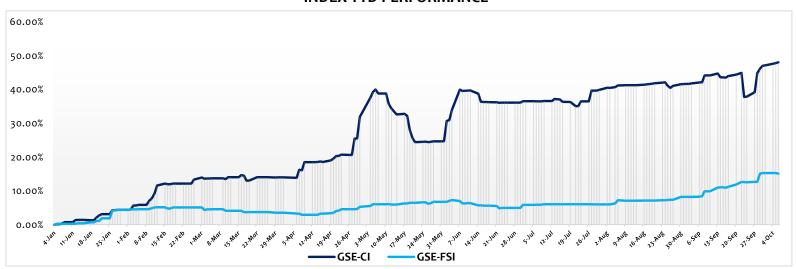
Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
FML	4.68	4.26	9.86%	333-33%
ВОРР	3.14	2.86	9.79%	57.00%
CAL	0.77	0.74	4.05%	11.59%
SOGEGH	1.20	1.25	-4.00%	87.50%

## **KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	September 2021	13.50%	13.50%
Real GDP Growth	Q2 2021	3.90%	3.10%
Inflation	August 2021	9.70%	9.00%
Reference rate	September 2021	13.46%	13.51%

Source: GSS, BOG, GBA

## **INDEX YTD PERFORMANCE**



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