# 6<sup>TH</sup> SEPTEMBER, 2022 DAILY EQUITY MARKET REPORT

# EQUITY MARKET HIGHLIGHTS: GSE-CI remains unchanged to close at 2,508.99; returns -10.05% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange (GSE) did not record any change as it closed at 2,508.99 points; the same mark as it opened, representing a YTD return of -10.05%. The GSE Financial Stock Index (GSE-FSI) also maintained its level to close trading at 2,079.94 points translating into a YTD return of -3.34%.

Sixteen (16) equities traded with no gainer nor decliner on the day as Market Capitalization for the day settled at GH¢64.49 billion.

A total of 1,300,973 shares valued at GH¢1,174,256.55 was traded on the day. Compared with the previous GSE trading day (September 5), today's data shows a 14.10% increase in volume traded as well as a 76.45% decline in trade turnover. Scancom PLC. (MTNGH) accounted for 99.58% of the total value traded and recorded the largest volumes traded.

#### **EQUITY UNDER REVIEW: NewGold (GLD)**

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Share Price	GH¢166.50
Price Change (YtD)	53.31%
Market Capitalization	GH¢66.60 million
Dividend Yield	-
Earnings Per Share	-
Avg. Daily Volume Traded	971
Value Traded (YtD)	GH¢66,109,871

#### **SUMMARY OF AUGUST 2022 MARKET ACTIVITIES**

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 77,249,447 valued at GH¢114,171,744.82. Volume traded was up by 273.81% with value increasing by 315.37% compared with same period last year. Cumulative volume (1,232,653,349) and value (GH¢1,237,259,893.31) traded for the year represent an increase of 232.98% and 235.56% over the same period last year.

## **GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,508.99	2,508.99	o.oopts
YTD (GSE-CI)	-10.05%	-10.05%	0.00%
GSE-Financial Stock Index	2,079.94	2,079.94	o.oopts
YTD (GSE-FSI)	-3.34%	-3.34%	0.00%
Market Cap. (GH¢ MN)	64,485.70	64,485.70	0.00
Volume Traded	1,300,973	1,140,244	14.10%
Value Traded (GH¢)	1,174,256.55	4,986,318.12	-76.45%

## **TOP TRADED EQUITIES**

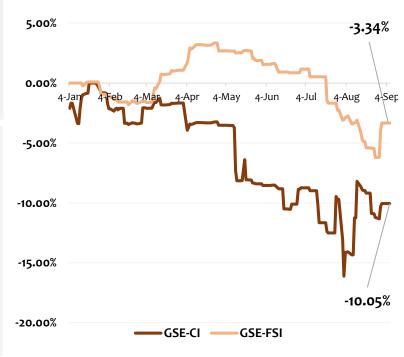
TOP TRADED EQUITIES					
Ticker	Volume	Value (GH¢)			
MTNGH	1,285,019	1,169,367.29			
CPC	13,125	262.50			
CAL	955	725.80			
SOGEGH	485	528.65	0		
ETI	258	38.70	9		



#### **KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	August 2022	22.00%	19.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	July 2022	31.7%	29.8%
Reference rate	August 2022	24.23%	20.80%

#### **GSE-CI & GSE-FSI YTD PERFORMANCE**



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