



## DAILY EQUITY MARKET REPORT

6TH AUGUST 2025

### GHANA STOCK EXCHANGE



**HIGHLIGHTS: MTNGH and GLD gains raises GSE-CI up by 121.74 points to 7,162.20 points; YTD return up to 46.51%.**

The GSE Composite Index rose to 7,162.20 points with its Year-To-Date return (YTD) at 46.51%, while the Financial Stocks Index dropped 8.70 points to read 3,408.78 points with a 43.18% YTD return.

The overall market capitalization closed GHS1.35 billion higher at GHS147.91 billion. Trade activity declined today as a total of 581,013 shares were traded, representing a 63.09% drop from the previous day. This culminated in a total trade value of GHS1,678,800.18. MTNGH and GLD were up today to close at GH¢3.72 and GH¢370.00 respectively while ETI dropped to GH¢0.80 and ACCESS fell to GH¢16.37.

MTNGH topped the day's trade activity chart, with 325,618 shares of its stock trading, valued at GH¢1,212,069.64. ETI, CAL, SIC and IIL completed the top 5 traded stocks pile in order of highest to least volume traded.

#### GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
<b>MTNGH</b>	3.72	0.12	48.80
<b>GLD</b>	370.00	0.15	-5.25

#### DECLINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
<b>ACCESS</b>	16.37	-0.01	214.81
<b>ETI</b>	0.81	-0.01	158.06

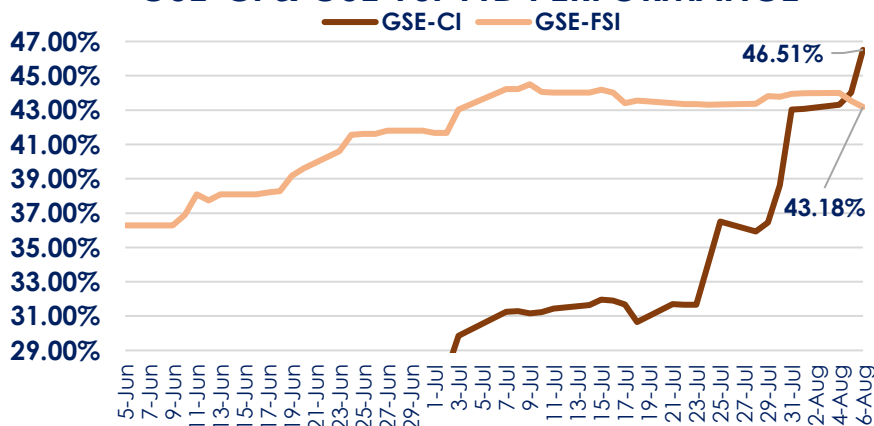
### SUMMARY: JULY 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 743.81 points m/m in July 2025 (returning 43.03% YTD, compared to 43.56% for the same period last year). The GSE financial stock index advanced by 51.04 points to place its YTD gain at 43.95%. Volumes traded were saw a 1013.14% spike, while total turnover also jumped by 1248.48% m/m. The top price gainers were GLD (5.04%), TOTAL (16.11%), ACCESS (20.44%), MTNGH (21.16%) and RBGH (59.09%). Conversely, IIL, CAL and UNIL recorded the steepest dips, shedding off 20.00%, 1.82% and 0.05% market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	7,162.20	7,040.46
<b>YTD (GSE-CI)</b>	46.51%	44.02%
<b>GSE-FINANCIAL STOCK INDEX</b>	3,408.78	3,417.48
<b>YTD (GSE-FSI)</b>	43.18%	43.54%
<b>MARKET CAP. (GH¢ MN)</b>	147,909.64	146,563.21
<b>VOLUME TRADED</b>	581,013	1,574,138
<b>CHANGE</b>		-63.09%
<b>VALUE TRADED (GH¢)</b>	1,678,800.18	12,620,943.10
<b>CHANGE</b>		-86.70%

Source: Ghana Stock Exchange, SBL Research

### GSE-CI & GSE-FSI YTD PERFORMANCE



### TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
<b>MTNGH</b>	325,618	1,212,069.64
<b>ETI</b>	161,886	129,508.80
<b>CAL</b>	61,656	32,061.12
<b>SIC</b>	12,223	12,711.92
<b>IIL</b>	8,000	320.00



**72.20%**

### UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
<b>GOIL</b>	Final	GHS0.056	12 <sup>TH</sup> SEPT., 2025
<b>EGL</b>	Final	GHS0.126	25 <sup>TH</sup> AUG., 2025
<b>SOGEGH</b>	Final	GHS0.34	27 <sup>TH</sup> AUG., 2025
<b>TOTAL</b>	Final	GHS2.5665	25 <sup>TH</sup> AUG, 2025
<b>AGA</b>	Interim	US0.80	5 <sup>TH</sup> SEPT., 2025
<b>CMLT</b>	Final	GHS0.0676	27 <sup>TH</sup> AUG, 2025

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