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SIC BROKERAGE LTD.

Your Preferred Stockbroker (Member of the Ghana Stock Exchange)

DAILY EQUITY MARKET REPORT

Ghana Stock exchange

HIGHLIGHTS: GSE-CI dips by 1.60 points, reversing week-long ascent to close at 2,820.22 points; returns 15.40% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange declined by 1.60 points to close at 2,820.22 points, representing a 15.40% YTD return, while the GSE Financial Stocks Index also dropped 3.02 points to close at 1,688.33 points, representing a YTD return of -17.75%.

There were no gainers on this trading day. Access Bank Ghana PLC. (ACCESS) shed-off GH¢0.10, continuing a twoweek decline, to close at GH¢3.60. Market Capitalization closed at GH¢70.37 billion on the day.

Total volume of shares traded were 14,540 valued at GH¢30,394.49 across twelve (12) equities. Scancom PLC. (MTNGH) topped the volume chart trading 7,815 shares valued at GH¢10,393.95.95 and representing 34.20% of the total value traded. This was followed by Access Bank Ghana PLC. (ACCESS) trading 5,021 shares valued at GH¢ 18,077.20 which represents 59.48% of the total value traded.

STOCK UNDER REVIEW	
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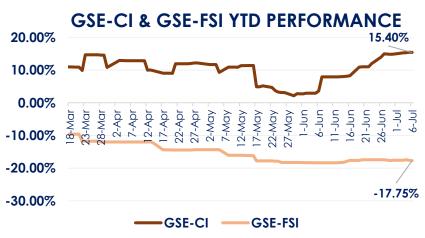
STOCK DATA	GGBL
SHARE PRICE	GH¢2.32
PRICE CHANGE (YTD)	13.17%
MARKET CAP. (GH¢)	GH¢713.62 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢-0.7190
AVG. DAILY VOLUMES	172,609
VALUE TRADED (YTD)	GH¢22,266,803.32

SUMMARY: JUNE 2023 MARKET ACTIVITIES

Market activity for the month of June was rather muted compared to the same period last year. Volume traded and Value traded were down by 90.50% and 67.35% year-on-year respectively. A total volume of 4,581,168 shares traded for the month translating into a total value traded of GH¢14,777,674.66. The GSE equity market Composite Index returned 14.90% YTD at the end of June, representing a 439.86% jump from MAY (2.76% YTD). The Financial Stock Index reversed upward, recording a YTD return of -17.57%. (3.88% gain from MAY)

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,820.22	2,821.82
YTD (GSE-CI)	15.40%	15.46%
GSE-FINANCIAL STOCK INDEX	1,688.33	1,691.35
YTD (GSE-FSI)	-17.75%	-17.60%
MARKET CAP. (GH¢ MN)	70,371.35	70,388.74
VOLUME TRADED	14,540	83,122
CHANGE	-82.51%	
VALUE TRADED (GH¢)	30,394.49	110,151.67
CHANGE	-72.	41%
Source: Ghana Stock Exchange SBL Research		

Source: Ghana Stock Exchange, SBL Research



TC	P TRADED E	QUITIES	
TICKER	VOLUME	VALUE (GH¢)	
MTNGH	7,815	10,393.95	N
ACCESS	5,021	18,077.20	access
SIC	671	154.33	59.48%
ETI	511	76.65	07.40/0
EGL	342	824.22	

GAINER				
TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)	
	-			
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TICKER	₽RICE (GH¢)	CHANGE (GH¢)	YTD (%)	
TICKER ACCESS			YTD (%) -10.22%	

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6TH JULY, 2023