

🗙 GSE

SIC BROKERAGE LTD.

Your Preferred Stockbroker (Member of the Ghana Stock Exchange)

## DAILY EQUITY MARKET REPORT

## Ghana Stock exchange

HIGHLIGHTS: GSE-CI dips by 1.60 points, reversing week-long ascent to close at 2,820.22 points; returns 15.40% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange declined by 1.60 points to close at 2,820.22 points, representing a 15.40% YTD return, while the GSE Financial Stocks Index also dropped 3.02 points to close at 1,688.33 points, representing a YTD return of -17.75%.

There were no gainers on this trading day. Access Bank Ghana PLC. (ACCESS) shed-off GH¢0.10, continuing a twoweek decline, to close at GH¢3.60. Market Capitalization closed at GH¢70.37 billion on the day.

Total volume of shares traded were 14,540 valued at GH¢30,394.49 across twelve (12) equities. Scancom PLC. (MTNGH) topped the volume chart trading 7,815 shares valued at GH¢10,393.95.95 and representing 34.20% of the total value traded. This was followed by Access Bank Ghana PLC. (ACCESS) trading 5,021 shares valued at GH¢ 18,077.20 which represents 59.48% of the total value traded.

<b>STOCK UNDER REVIEW</b>	
---------------------------	--

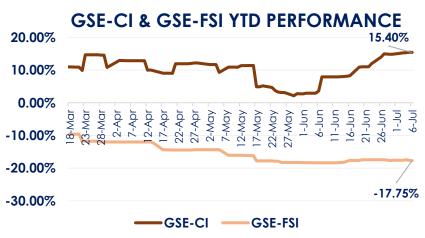
STOCK DATA	GGBL
SHARE PRICE	GH¢2.32
PRICE CHANGE (YTD)	13.17%
MARKET CAP. (GH¢)	GH¢713.62 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢-0.7190
AVG. DAILY VOLUMES	172,609
VALUE TRADED (YTD)	GH¢22,266,803.32

## SUMMARY: JUNE 2023 MARKET ACTIVITIES

Market activity for the month of June was rather muted compared to the same period last year. Volume traded and Value traded were down by 90.50% and 67.35% year-on-year respectively. A total volume of 4,581,168 shares traded for the month translating into a total value traded of GH¢14,777,674.66. The GSE equity market Composite Index returned 14.90% YTD at the end of June, representing a 439.86% jump from MAY (2.76% YTD). The Financial Stock Index reversed upward, recording a YTD return of -17.57%. (3.88% gain from MAY)

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,820.22	2,821.82
YTD (GSE-CI)	15.40%	15.46%
<b>GSE-FINANCIAL STOCK INDEX</b>	1,688.33	1,691.35
YTD (GSE-FSI)	-17.75%	-17.60%
MARKET CAP. (GH¢ MN)	70,371.35	70,388.74
VOLUME TRADED	14,540	83,122
CHANGE	-82.51%	
VALUE TRADED (GH¢)	30,394.49	110,151.67
CHANGE	-72.	41%
Source: Ghana Stock Exchange SBL Research		

Source: Ghana Stock Exchange, SBL Research



TC	P TRADED E	QUITIES	
TICKER	VOLUME	VALUE (GH¢)	
MTNGH	7,815	10,393.95	N
ACCESS	5,021	18,077.20	access
SIC	671	154.33	59.48%
ETI	511	76.65	07.40/0
EGL	342	824.22	

GAINER				
TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)	
	-			
	i 🗠 🗅	DECLINER		
TICKER	₽RICE (GH¢)	CHANGE (GH¢)	YTD (%)	
TICKER ACCESS			YTD (%) -10.22%	

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.

## 6<sup>TH</sup> JULY, 2023