



## DAILY EQUITY MARKET REPORT

6<sup>TH</sup> JULY, 2023

### GHANA STOCK EXCHANGE



**HIGHLIGHTS: GSE-CI dips by 1.60 points, reversing week-long ascent to close at 2,820.22 points; returns 15.40% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange declined by 1.60 points to close at 2,820.22 points, representing a 15.40% YTD return, while the GSE Financial Stocks Index also dropped 3.02 points to close at 1,688.33 points, representing a YTD return of -17.75%.

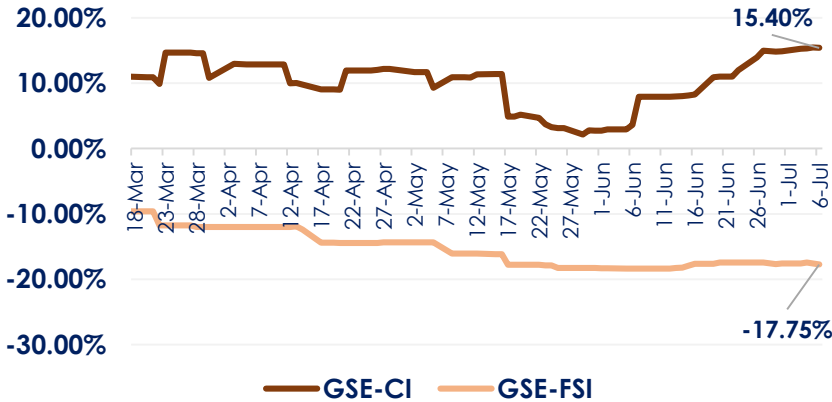
There were no gainers on this trading day. Access Bank Ghana PLC. (ACCESS) shed-off GH¢0.10, continuing a two-week decline, to close at GH¢3.60. Market Capitalization closed at GH¢70.37 billion on the day.

Total volume of shares traded were 14,540 valued at GH¢30,394.49 across twelve (12) equities. Scancom PLC. (MTNGH) topped the volume chart trading 7,815 shares valued at GH¢10,393.95.95 and representing 34.20% of the total value traded. This was followed by Access Bank Ghana PLC. (ACCESS) trading 5,021 shares valued at GH¢ 18,077.20 which represents 59.48% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	2,820.22	2,821.82
<b>YTD (GSE-CI)</b>	15.40%	15.46%
<b>GSE-FINANCIAL STOCK INDEX</b>	1,688.33	1,691.35
<b>YTD (GSE-FSI)</b>	-17.75%	-17.60%
<b>MARKET CAP. (GH¢ MN)</b>	70,371.35	70,388.74
<b>VOLUME TRADED</b>	14,540	83,122
<b>CHANGE</b>	-82.51%	
<b>VALUE TRADED (GH¢)</b>	30,394.49	110,151.67
<b>CHANGE</b>	-72.41%	

Source: Ghana Stock Exchange, SBL Research

### GSE-CI & GSE-FSI YTD PERFORMANCE



### STOCK UNDER REVIEW

STOCK DATA	GGBL
<b>SHARE PRICE</b>	GH¢2.32
<b>PRICE CHANGE (YTD)</b>	13.17%
<b>MARKET CAP. (GH¢)</b>	GH¢713.62 Million
<b>DIVIDEND YIELD</b>	-
<b>EARNINGS PER SHARE</b>	GH¢-0.7190
<b>AVG. DAILY VOLUMES</b>	172,609
<b>VALUE TRADED (YTD)</b>	GH¢22,266,803.32

### SUMMARY: JUNE 2023 MARKET ACTIVITIES

Market activity for the month of June was rather muted compared to the same period last year. Volume traded and Value traded were down by 90.50% and 67.35% year-on-year respectively. A total volume of 4,581,168 shares traded for the month translating into a total value traded of GH¢14,777,674.66. The GSE equity market Composite Index returned 14.90% YTD at the end of June, representing a 439.86% jump from MAY (2.76% YTD). The Financial Stock Index reversed upward, recording a YTD return of -17.57%. (3.88% gain from MAY)

### TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
<b>MTNGH</b>	7,815	10,393.95
<b>ACCESS</b>	5,021	18,077.20
<b>SIC</b>	671	154.33
<b>ETI</b>	511	76.65
<b>EGL</b>	342	824.22

**access**  
59.48%

### GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)

### DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
<b>ACCESS</b>	3.60	-0.10	-10.22%