

**EQUITY MARKET HIGHLIGHTS: GSE-CI remains flat to close at 2,545.65; returns -8.74% YTD.**

The Accra Bourse did not record any change on the third trading session of the week, as it closed at the same mark as it opened at 2,545.65 points representing a YTD return of -8.74%. The GSE Financial Stock Index (GSE-FSI) also maintained its value to close trading at 2,177.31 points translating into a YTD return of 1.18%.

Fourteen (14) equities traded, ending with no gainer nor decliner as Market Capitalization for the day settled at GH¢64.84 billion.

A total of 132,886 shares valued at GH¢477,302.91 was traded on the day. Compared with the previous GSE trading day (July 5), today's data shows a 42.00% decline in volume traded against a 296.10% improvement in trade turnover. GCB Bank PLC. (GCB) accounted for 92.46% of the total value traded as the stock also recorded the largest volumes traded.

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

Share Price	GH¢0.90
Price Change (Ytd)	-18.92%
Market Capitalization	GH¢11,061.43 million
Dividend Yield	12.778%
Earnings Per Share	GH¢0.2303
Avg. Daily Volume Traded	3,829,419
Value Traded (Ytd)	GH¢1,007,521,182

SUMMARY OF JUNE 2022 MARKET ACTIVITIES

Activity on the market remained high as the number of transactions in the month of June was 2,143 as compared to 1,529 for the same period last year.

Volume traded was 48,234,978 valued at GH¢45,258,781.42. Volume traded was up by 28.73% with value declining by 10.08% compared with same period last year. Cumulative volume (1,091,071,021) and value (GH¢ 1,061,594,860.66) traded for the year represent an increase of 233.56% and 245.17% over the same period last year.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,545.65	2,545.65	0.00 pts
YTD (GSE-CI)	-8.74%	-8.74%	0.00%
GSE-Financial Stock Index	2,177.31	2,177.31	0.00 pts
YTD (GSE-FSI)	1.18%	1.18%	0.00%
Market Cap. (GH¢ MN)	64,843.17	64,843.17	0.00
Volume Traded	132,886	229,120	-42.00%
Value Traded (GH¢)	477,302.91	120,499.38	296.10%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
GCB	88,266	441,330.00
SIC	22,226	7,112.32
MTNGH	14,580	13,122.00
CAL	4,179	3,343.20
EGH	1,268	9,636.80

**KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	May 2022	19.00%	17.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	May 2022	27.6%	23.6%
Reference rate	June 2022	20.80%	16.58%

Source: GSS, BOG, GBA

GSE-CI & GSE-FSI YTD PERFORMANCE