



GHANA STOCK EXCHANGE



**HIGHLIGHTS: GSE-CI gains 16.78 points, to close at 2,531.77 points; returns 3.60% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange climbed 16.78 points to close at 2,531.77 points, representing a 3.60% YTD return, while the GSE Financial Stocks Index saw no change to close at 1,675.78 points, representing a YTD return of -18.36%.

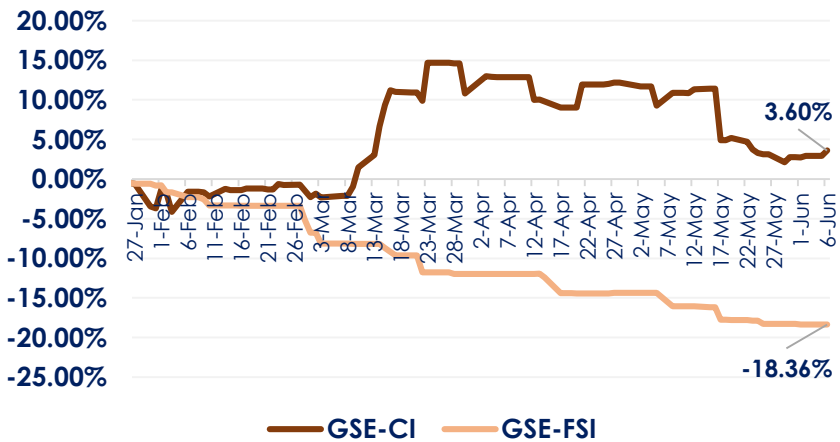
Guinness Ghana Breweries PLC (GGBL) gained GH¢0.17 while Scancom PLC. (MTNGH) rose GH¢0.01 to close at GH¢1.93 and GH¢1.10 respectively. There were no decliners at the end of trading today. Market Capitalization also improved by GH¢175.20 million closing at GH¢66.10 billion.

Total volume of shares traded were 178,035 valued at GH¢403,888.03 across fifteen (15) equities. Guinness Ghana Breweries PLC. (GGBL) topped the trading chart with 131,050 shares valued at GH¢252,926.50, representing 62.62% of the total value traded. This was followed by Scancom PLC. (MTNGH) trading 17,899 shares, valued at GH¢19,697.79, representing 4.88% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	2,531.77	2,514.99
<b>YTD (GSE-CI)</b>	3.60%	2.91%
<b>GSE-FINANCIAL STOCK INDEX</b>	1,675.78	1,675.78
<b>YTD (GSE-FSI)</b>	-18.36%	-18.36%
<b>MARKET CAP. (GH¢ MN)</b>	66,095.13	65,919.93
<b>VOLUME TRADED</b>	178,035	26,127
<b>CHANGE</b>	581.42%	
<b>VALUE TRADED (GH¢)</b>	403,888.03	17,394.17
<b>CHANGE</b>	2221.97%	

Source: Ghana Stock Exchange, SBL Research

**GSE-CI & GSE-FSI YTD PERFORMANCE**



**STOCK UNDER REVIEW**

STOCK DATA	TOTAL
<b>SHARE PRICE</b>	GH¢6.45
<b>PRICE CHANGE (YTD)</b>	61.25%
<b>MARKET CAP. (GH¢)</b>	GH¢721.59 Million
<b>DIVIDEND YIELD</b>	-
<b>EARNINGS PER SHARE</b>	GH¢1.4674
<b>AVG. DAILY VOLUMES</b>	2,084
<b>VALUE TRADED (YTD)</b>	GH¢1,266,347.20

**TOP TRADED EQUITIES**

TICKER	VOLUME	VALUE (GH¢)
<b>GGBL</b>	131,050	252,926.50
<b>MTNGH</b>	17,899	19,697.79
<b>SOGEGH</b>	10,133	5,978.47
<b>SCB</b>	9,100	113,750.00
<b>ETI</b>	6,605	990.75



**62.62%**

**SUMMARY: MAY 2023 MARKET ACTIVITIES**

Market activity for the month of May was slower compared to the same period last year. Volume traded and Value traded all saw declines of 94.61% and 81.91% year-on-year respectively. A total volume of 35,417,720 shares traded for the month translating into a total value traded of GH¢109,885,557.85. The GSE equity market Composite Index returned 2.76% YTD at the end of May, representing a 77.34% dip from March (12.18% YTD). The Financial Stock Index remained down recording a YTD return of -18.28% at the end of May.

**GAINERS**

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
<b>GGBL</b>	1.93	0.17	-5.85%
<b>MTNGH</b>	1.10	0.01	25.00%

**DECLINER**

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
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