DAILY EQUITY MARKET REPORT

6TH JUNE, 2023

GHANA STOCK EXCHANGE

S GSE

HIGHLIGHTS: GSE-CI gains 16.78 points, to close at 2,531.77 points; returns 3.60% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange climbed 16.78 points to close at 2,531.77 points, representing a 3.60% YTD return, while the GSE Financial Stocks Index saw no change to close at 1,675.78 points, representing a YTD return of -18.36%.

Guinness Ghana Breweries PLC (GGBL) gained GH¢0.17 while Scancom PLC. (MTNGH) rose GH¢0.01 to close at GH¢1.93 and GH¢1.10 respectively. There were no decliners at the end of trading today. Market Capitalization also improved by GH¢175.20 million closing at GH¢66.10 billion.

Total volume of shares traded were 178,035 valued at GH¢403,888.03 across fifteen (15) equities. Guinness 0.00% Ghana Breweries PLC. (GGBL) topped the trading chart vith 131,050 shares valued at GH¢252,926.50, representing -10.00% 62.62% of the total value traded. This was followed by Scancom PLC. (MTNGH) trading 17,899 shares, valued at -20.00% GH¢19,697.79, representing 4.88% of the total value traded. -25.00%

GE	MARKET DATA	CURRENT	PREVIOUS
ŀ	GSE-COMPOSITE INDEX	2,531.77	2,514.99
	YTD (GSE-CI)	3.60%	2.91%
	GSE-FINANCIAL STOCK INDEX	1,675.78	1,675.78
	YTD (GSE-FSI)	-18.36%	-18.36%
_	MARKET CAP. (GH¢ MN)	66,095.13	65,919.93
- 1	VOLUME TRADED	178,035	26,127
3	CHANGE	<i>5</i> 81. 4 2%	
	VALUE TRADED (GH¢)	403,888.03	17,394.17
7 -	CHANGE	2221.97%	
	Source: Ghana Stock Exchange, SBL Research		

GSE-CI & GSE-FSI YTDPERFORMANCE



GSE-CI GSE-FSI

STOCK UNDER REVIEW

STOCK DATA	TOTAL
SHARE PRICE	GH¢6.45
PRICE CHANGE (YTD)	61.25%
MARKET CAP. (GH¢)	GH¢721.59 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢1.4674
AVG. DAILY VOLUMES	2,084
VALUE TRADED (YTD)	GH¢1,266,347.20

SUMMARY: MAY 2023 MARKET ACTIVITIES

Market activity for the month of May was slower compared to the same period last year. Volume traded and Value traded all saw declines of 94.61% and 81.91% year-on-year respectively. A total volume of 35,417,720 shares traded for the month translating into a total value traded of GH¢109,885,557.85. The GSE equity market Composite Index returned 2.76% YTD at the end of May, representing a 77.34% dip from March (12.18% YTD). The Financial Stock Index remained down recording a YTD return of -18.28% at the end of May.

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
GGBL	131,050	252,926.50
MTNGH	17,899	19,697.79
SOGEGH	10,133	5,978.47
SCB	9,100	113,750.00
ETI	6,605	990.75

GUINNESS BHANA

62.62%

GAINERS

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
GGBL	1.93	0.17	-5.85%
MTNGH	1.10	0.01	25.00%

DECLINER

	TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
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