



GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI gains 22.46 points to close at 6,311.45 points; YTD return reads 29.11%.

The GSE Composite Index advanced 22.46 points to 6,311.45 points with its Year-To-Date return (YTD) reading 29.11%, while the Financial Stock Index was up 1.57 points to 3,130.76 points with a 31.50% YTD return.

The overall market capitalization was up GHS 287.34 million to close at GHS138.97 billion. There was a drop-in market activity as volume of shares traded slumped 74.54% to 321,415 culminating in a total trade value of GHS2,029,055.85. ACCESS, MTNGH and GLD all recorded gains to close at GH¢9.20, GH¢3.21 and GH¢441.50 respectively.

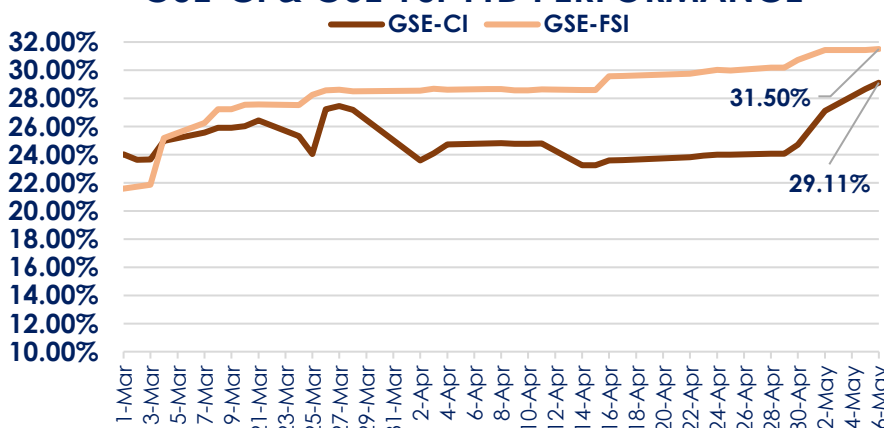
Among the top five traded equities, MTNGH led with 236,536 shares valued at GHS758,175.77. Other stocks in the top 5 trade activity pile were CAL, ETI, GLD and GOIL in order of highest to least volume traded.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,311.45	6,288.99
YTD (GSE-CI)	29.11%	28.65%
GSE-FINANCIAL STOCK INDEX	3,130.76	3,129.19
YTD (GSE-FSI)	31.50%	31.43%
MARKET CAP. (GH¢ MN)	138,973.23	138,685.89
VOLUME TRADED	321,415	1,262,596
CHANGE	-74.54%	
VALUE TRADED (GH¢)	2,028,379.35	14,777,216.82
CHANGE	-86.27%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
ACCESS	9.20	0.08	76.92
MTNGH	3.21	0.02	28.40
GLD	441.50	3.00	13.06

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
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TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	236,536	758,175.77
CAL	45,090	29,277.20
ETI	33,197	29,337.30
GLD	2,702	1,192,927.50
GOIL	1,828	3,217.28



58.79%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
UNIL	Final	GHS0.60	23 RD JUNE, 2025
BOPP	Final	GHS0.9085	10 TH JULY, 2025
FML	Final	GHS0.08	11 TH JULY, 2025

SUMMARY: MARCH 2025 MARKET ACTIVITIES

The GSE Composite Index rose 558.13 points m/m in March 2025 (returning 27.19% YTD, compared to 10.41% for the same period last year). The GSE financial stock index advanced 244.99 points to place its YTD gain at 28.50%. Volumes traded were down 5.70%, while total turnover jumped 24.15% m/m. The top price gainers were CLYD (100.00%), TOTAL (60.75%), ACCESS (32.99%), SIC (32.43%) and CAL (27.12%).

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