6TH APRIL 2022

DAILY EQUITY MARKET REPORT

EQUITY MARKET HIGHLIGHTS: GSE-CI clinched 8.02 points to close at 2,694.17; returns -3.41% YTD.

The benchmark GSE Composite Index (GSE-CI) gained 8.02 points on the day to close at 2,694.17 representing a YTD return of -3.41%. The GSE Financial Stock Index (GSE-FSI) also increased its value as it gained 14.76 points to close trading at 2,215.12 translating into a YTD return of 2.94%. In the aggregate, twelve (12) equities participated in trading, ending with two gainers and two decliners. The two gainers were Cal Bank PLC. (CAL) as it gained GH¢0.02 to close at GH¢0.88 representing a YTD gain of 1.15% and Ecobank Transnational Inc. (ETI) as it gained GH¢0.01 to close at GH¢0.20 representing a YTD gain of 42.86%. The decliners on the day were GCB Bank Ltd. (GCB) as it lost GH¢0.01 to close at GH¢5.12 representing a YTD loss of 2.29% and Total Petroleum Ghana PLC. (GCB) as it also lost GH¢0.01 to close at GH¢4.99 representing a YTD loss of 0.60%. Market Capitalization closed trading today at GH¢64.02 billion.

A total of 320,441 shares valued at GH¢298,354.4 were traded compared to 2,167,075 shares valued at GH¢2,179,915.7 which changed hands yesterday, 5th April, 2022. Ecobank Transnational Inc. (ETI) recorded the largest volume of trades on the day and Total Petroleum Ghana PLC. (TOTAL) accounted for 34.59% of the total value traded.

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

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Share Price	GH¢1.00
Price Change (YtD)	-9.91%
Market Capitalization	GH¢12,290.47 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1633
Avg. Daily Volume Traded	2,032,111
Value Traded (YtD)	GH¢267,478,616

GSE EOUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,694.17	2,686.15	8.02 pts
YTD (GSE-CI)	-3.41%	-3.70%	-7.84%
GSE-Financial Stock Index	2,215.12	2,200.36	14.76 pts
YTD (GSE-FSI)	2.94%	2.25%	30.67%
Market Cap. (GH¢ MN)	64,016.89	63,767.45	249.44
Volume Traded	320,441	2,167,075	-85.21%
Value Traded (GH¢)	298,354.4	2,179,915.7	-86.31%

TOP TRADED EQUITIES

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Ticker	Volume	Value (GH¢)		
ETI	142,383	28,476.60		
POP	51,147	33,757.02		
SIC	28,300	6,792.00		
SOGEGH	26,803	31,895.57		
TOTAL	20,684	103,213.16		



34.59%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	February 2022	17.00%	14.50%
Real GDP Growth	Q3 2021	6.6%	3.9%
Inflation	February 2022	15.7%	13.9%
Reference rate	February 2022	14.01%	13.90%

Source: GSS, BOG, GBA

GAINERS & DECLINERS

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
CAL	0.88	0.86	2.33%	1.15%
ETI	0.20	0.19	5.26%	42.86%
GCB	5.12	5.13	-0.19%	-2.29%
TOTAL	4.99	5.00	-0.20%	-0.60%

