

**SIC BROKERAGE LTD.** *Your Preferred Stockbroker* 

(Member of the Ghana Stock Exchange)

### DAILY EQUITY MARKET REPORT

## GHANA STOCK EXCHANGE 🛛 🔀 GSE

# HIGHLIGHTS: The Prime Index (GSE-CI) records 1.15 points dip to close at 3,177.54 points.

The benchmark index of the Ghana Stock Exchange (GSE-Composite Index) concluded today's session at 3,177.54 points, declining 1.15 points to return 1.51% YTD. The GSE Financial Stocks Index likewise decreased by 2.18 points to end the day at 1,910.16 points.

CAL bank reversed the previous day's gain losing GH¢0.02 to conclude the day at GH¢0.48. Thus, market capitalization dipped by GH¢12.53 million to reach GH¢74.50 billion.

341,145 shares (up 0.66%) corresponding to a value of GH¢239,158.92 (down 34.17%) were traded, as eleven (11) stocks exchanged hands.

CAL trades dominated today's trading session, trading 274,682 shares, surpassing the 37,418 traded in MTNGH with a value of GH¢52,385.20. SOGEGH, SIC, and GOIL followed in the activity pile to complete the top 5 traded stocks on the day.

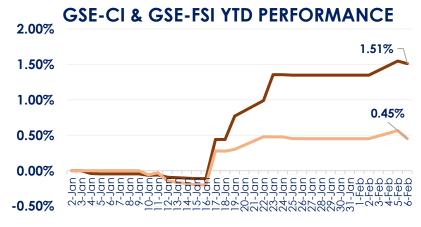
STOCK UNDER REVIEW			
STOCK DATA	GGBL		
SHARE PRICE	GH¢4.44		
PRICE CHANGE (YTD)	30.59%		
MARKET CAP. (GH¢)	GH¢1,365.72 Million		
DIVIDEND YIELD	0.360%		
EARNINGS PER SHARE	GH¢0.1382		
AVG. DAILY VOLUMES	18,968		
VALUE TRADED (YTD)	1,910,610.07		

#### SUMMARY: DECEMBER 2023 MARKET ACTIVITIES

The Benchmark index declined 39.67 points in December 2023 (returning 28.08%) year-to-date as the GSE financial stock index also fell by 95.38 points to place its YTD loss at a lower -7.36%. Compared to November, the stock market saw reduced activity as volume traded and value traded were 82.18% and 61.67% less respectively. The top price gainers for the month were EGH (27.27%), CAL (6.25%), RBGH (4.17%) GCB (6.25%) and EGL (0.84%). Moderating these gains were losses for FML (-7.08%), BOPP (-9.41%) and IIL (-20.00%).

### 6<sup>TH</sup> FEBRUARY, 2024

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,177.54	3,178.69
YTD (GSE-CI)	1.51%	1.55%
<b>GSE-FINANCIAL STOCK INDEX</b>	1,910.16	1,912.34
YTD (GSE-FSI)	0.45%	0.57%
MARKET CAP. (GH¢ MN)	74,504.98	74,517.51
VOLUME TRADED	341,145	338,896
CHANGE	0.66%	
VALUE TRADED (GH¢)	239,158.92	363,279.11
CHANGE	-34.17%	



-GSE-CI	GSE-FSI

TOP TRADED EQUITIES			
TICKER	VOLUME	VALUE (GH¢)	
CAL	274,682	131,847.36	
MTNGH	37,418	52,385.20	_
SOGEGH	24,999	39,248.43	
SIC	2,000	480.00	
GOIL	1,200	1,800.00	51.13%

i GAINER					
TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)		
	-				
		ECLINER			
		ECLINER			
TICKER	<mark>≥ D</mark> PRICE (GH¢)	E <b>cliner</b> Change (GH¢)	YTD (%)		
TICKER CAL			YTD (%) 0.00%		
	PRICE (GH¢)	CHANGE (GH¢)	(- /		

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