DAILY EQUITY MARKET REPORT

6TH JANUARY, 2025

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI commences the week unchanged to close at 4,890.27 points; YTD return at 0.04% as GLD gains GH¢7.90.

The GSE Composite Index closed at the day's opening of 4,890.27 points with its Year-To-Date return(YTD) at 0.04%. The GSE Financial Stock Index also closed unchanged at 2,383.24 points with its YTD return at 0.10%.

The overall market capitalization sits at Gh¢111.36 billion – climbing marginally by Gh¢22.91 million from the previous day's reading. On the trade activity front, the volume of shares traded declined 73.87% to 184,194 from the previous 704,976 shares with the day's total value traded (GHS12,054,405.58), up 603.18% from GHS1,714,270.40. Also, GLD was up Gh¢7.90 to close at Gh¢399.80.

Among the top five traded equities, CAL led with the highest volume, trading 84,352 shares valued at GH¢31,210.24. Other stocks in the top 5 trade activity pile were, MTNGH, GLD, DASPHARMA and GLD in that order, although their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,890.27	4,890.27
YTD (GSE-CI)	0.04%	0.04%
GSE-FINANCIAL STOCK INDEX	2,383.24	2,383.24
YTD (GSE-FSI)	0.10%	0.10%
MARKET CAP. (GH¢ MN)	111,356.09	111,381.79
VOLUME TRADED	184,194	704,976
CHANGE	-73.87%	
VALUE TRADED (GH¢)	12,054,405.58	1,714,270.40
CHANGE	603.18%	
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GSE-CI & GSE-FSI YTD PERFORMANCE ——GSE-CI ——GSE-FSI



GAINER

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD	(%)
GLD	399.80	7.90	2.0	2

▶ DECLINER

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

HCKER	VOLUME	VALUE(GH¢)	
CAL	84,352	31,210.24	
MTNGH	67,103	167,757.50	
GLD	29,631	11,846,473.90	Newtrile
DASPHARMA	552	209.76	98.2

TOP FIVE TRADED EQUITIES

502

98.28%

2,540.12

SUMMARY: NOVEMBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 308.43 points m/m in November 2024 (returning 49.97% YTD, compared to 29.71% for the same period last year). The GSE financial stock index surged 113.71 points to place its YTD gain at 23.64%. Volumes traded fell once again m/m while total turnover dropped -75.98% for the month of November. The top price gainers were UNIL (3.03%), ACCESS (9.95%), EGH (6.56%) and MTNGH (9.72%).Conversely, EGL and GLD were the sole decliners, down 0.50% and 11.87% respectively.

UPCOMING DIVIDENDS					
COMPANY	DIVIDEND	AMOUNT	DATE		

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

ADB