DAILY EQUITY MARKET REPORT

5TH NOVEMBER, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI ends the day's session with a 14.73-point gain to 4,556.76; YTD return reads 45.57%.

The GSE Composite Index ended the day 14.73 points higher at 4,556.76 points with its Year-To-Date return(YTD) at 45.57%. The GSE Financial Stock Index also rose 20.69 points to 2,263.03 points returning 19.01% year-to-date.

The overall market capitalization currently sits at GH¢102.58 billion, GH¢516.71 million above the previous day's reading. On the trade activity front, the volume of shares traded saw a significant fall to 404,322 from the previous 1,094,439 shares. The total value traded likewise declined 43.99% to GH¢1,396,181.86 from GH¢2,492,815.47. CAL, ETI and GLD recorded gain to close at GH¢0.33, GH¢0.22 and GH¢444.00 respectively.

Among the top five traded equities, MTNGH led with the highest volume, trading 289,467 shares valued at GH¢666,069.80. Other top-traded equities included CAL, ETI GLD, and UNIL though their trading volumes were significantly lower in comparison.

GAINERS

HCKER	PRICE(GH¢)	CHANGE (GH¢)	YID (%)
CAL	0.33	0.03	-31.25
ETI	0.22	0.02	46.67
GLD	444.00	1.00	103.20

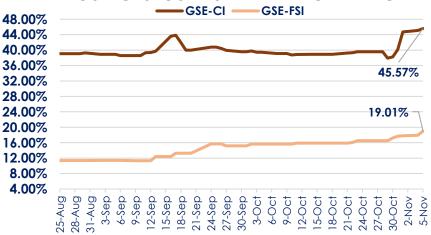
™ DECLINER

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

CHANGF(GH¢) YTD(%)

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,556.76	4,542.03
YTD (GSE-CI)	45.57%	45.10%
GSE-FINANCIAL STOCK INDEX	2,263.03	2,242.34
YTD (GSE-FSI)	19.01%	17.92%
MARKET CAP. (GH¢ MN)	102,583.43	102,066.72
VOLUME TRADED	404,322	1,094,439
CHANGE	-63.06%	
VALUE TRADED (GH¢)	1,396,181.86	2,492,815.47
CHANGE	-43.99%	
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GSE-CI & GSE-FSI YTD PERFORMANCE



TOP FIVE TRADED EQUITIES

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TICKER	VOLUME	VALUE(GH¢)			
MTNGH	289,467	666,069.80			
CAL	110,000	36,300.00			
ETI	2,000	440.00			
GLD	1,532	680,208.00			
UNIL	658	11,186.00			



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SUMMARY: SEPTEMBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 9.59 points m/m in September 2024 (returning 39.59% YTD, compared to 29.81% for the same period last year). The GSE financial stock index however climbed 72.31 points to place its YTD gain at 15.19%. Volumes traded spiked while total turnover grew 1,155.84% m/m for the month of September. The top price gainers for the month were EGL (20.61%), ETI (13.33%), SCB (9.95%) and RBGH (9.09%).Conversely, MTNGH and SOGEGH saw the steepest declines of 0.91% and 3.23% respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
GGBL	Final Dividend	GH\$0.022	30 th Dec., 2024
BOPP	Interim Dividend	GH\$1.2279	9 th Dec., 2024

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