



# 5<sup>TH</sup> OCTOBER, 2022 DAILY EQUITY MARKET REPORT

# EQUITY MARKET HIGHLIGHTS: GSE-CI remains unchanged to close at 2,461.52; returns -11.75% YTD.

The Ghana Stock Exchange's Composite Index (GSE-CI) did not record any change to close trading at 2,461.52 points representing a YTD return of -11.75%. The GSE Financial Stock Index (GSE-FSI) also maintained its value to close trading at 2,070.10 points, translating into a YTD return of -3.80%.

The local bourse recorded no price movement as market capitalization for the day settled at GH¢64.45 billion.

A total of 345,094 shares were traded across sixteen (16) counters. These trades cumulated in turnover of GH¢312,513.48. Scancom PLC. (MTNGH) emerged the most active stock at the close of trading session, accounting for 98.3.6% of the total value traded and 98.36% of the overall trade volume.

#### **EQUITY UNDER REVIEW:** NewGold (GLD)

Share Price	GH¢176.70
Price Change (YtD)	62.71%
Market Capitalization	GH¢70.68 million
Dividend Yield	-
Earnings Per Share	- ,
Avg. Daily Volume Traded	1,126
Value Traded (YtD)	GH¢81,248,466

#### SUMMARY OF SEPTEMBER 2022 MARKET ACTIVITIES

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 47,720,862 valued at GH¢51,992,322.29. Volume traded was up by 56.91% with value increasing by 22.65% compared with same period last year. Cumulative volume (1,280,374,211) and value (GH¢1,289,252,215.60) traded for the year represent an increase of 219.61% and 213.61% over the same period last year.

## **GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,461.52	2,461.52	o.oopts
YTD (GSE-CI)	-11.75%	-11.75%	0.00%
GSE-Financial Stock Index	2,070.10	2,070.10	o.oopts
YTD (GSE-FSI)	-3.80%	-3.80%	0.00%
Market Cap. (GH¢ MN)	64,446.26	64,004.51	441.75
Volume Traded	345,094	375,208	-8.03%
Value Traded (GH¢)	312,513.48	15,159,867.84	-97-94%

## **TOP TRADED EQUITIES**

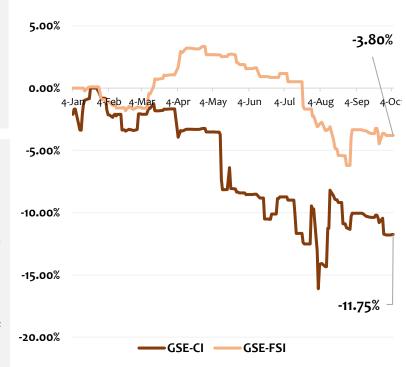
TOP TRADED EQUITIES					
Ticker	Volume	Value (GH¢)			
MTNGH	339,426	298,694.88			
GCB	1,757	7,028.00			
RBGH	1,360	816.00			
TOTAL	836	3,344.00			
CAL	650	520.00			



#### **KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
<b>Monetary Policy Rate</b>	August 2022	22.00%	19.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	August 2022	33.9%	31.7%
Reference rate	September 2022	26.50%	24.23%

# **GSE-CI & GSE-FSI YTD PERFORMANCE**



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