# DAILY EQUITY MARKET REPORT

## 5<sup>™</sup> SEPTEMBER, 2024

## **GHANA STOCK EXCHANGE**



HIGHLIGHTS: GSE-CI maintains this week's stay at 4,348 points as price activity remains largely minimal this week; YTD return at 38.90%.

The composite index ended the day with no change keeping its year-to-date (YTD) return at 38.90%, while the financial stocks index also stayed constant at 2,118.52 points, maintaining its YTD return of 11.41%.

GLD climbed GHC6.30 to GHC387.90 resulting in a slender rise in the market's total value to GHC91,930.38 billion.

In terms of trade activity, there was a 12.90% dip in trading volume from 461,812 shares to 402,247 shares. Trade turnover rose by 1631.86% from GHC285,128.04 to GHC4,938,022.01 with sixteen(16) different stocks trading today.

SOGEGH topped the trade activity pile, trading a total of 339,826 shares, valued at GHC526,730.30. GCB saw only 2,004 shares trade, with a value of GHC11,863.68.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,348.00	4,348.00
YTD (GSE-CI)	38.90%	38.90%
<b>GSE-FINANCIAL STOCK INDEX</b>	2,118.52	2,118.52
YTD (GSE-FSI)	11.41%	11.41%
MARKET CAP. (GH¢ MN)	91,930.38	91,912.11
VOLUME TRADED	402,247	461,812
CHANGE	-12.90%	
VALUE TRADED (GH¢)	4,938,022.01	285,128.04
CHANGE	1631.86%	

## GSE-CI & GSE-FSI YTD PERFORMANCE 48.00% GSE-FSI GSE-CI • 44.00% 40.00% 36.00% 38.90% 32.00% 28.00% 24.00% 20.00% 11.41% 16.00% 12.00% 8.00% 4.00%

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TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
GLD	387.90	6.30	77.53

### **№** DECLINER

TICKER PRICE(GHe) CHANGE(GH¢)

### TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)	
SOGEGH	339,826	6 526,730.30	
CAL	39,122	12,127.82	
GLD	11,250	4,363,875.00	
MTNGH	7,411	16,230.09	
GCB	2.004	11.863.68	



#### SUMMARY: JULY 2024 MARKET ACTIVITIES

The GSE Composite Index advanced 668.31 points m/m in July 2024 (returning 43.56% YTD, compared to 21.80% for the same period last year). The GSE financial stock index however dipped 13.14 points to place its YTD gain at 10.53%. Volumes traded recorded an uptick of 15.28%, along with a 42.42% rise in turnover m/m for the month of July. The top price gainers for the month were MTNGH (29.28%), TOTAL (27.51%), ALLGH (25.00%) and RBGH (8.33%). Conversely, CAL dipped the most losing 2.86% of its market price.

#### **UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	DATE
MTNGH	Interim Dividend Pmt	GH¢0.065	6 <sup>th</sup> Sep 2024
CAMELOT	<b>Final Dividend Pmt</b>	GH¢0.057	12 <sup>th</sup> Sep 2024
AGA	Interim Dividend Pmt	USD0.220	13 <sup>th</sup> Sep 2024
EGL	<b>Final Dividend Pmt</b>	GH¢0.097	20 <sup>th</sup> Sep 2024
SCB	Final Dividend Pmt	GH¢2.9454	30 <sup>th</sup> Sep 2024
SCBPREF	Interim Dividend	GH¢0.0810	30 <sup>th</sup> Sep 2024

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