



DAILY EQUITY MARKET REPORT

5TH AUGUST 2025

GHANA STOCK EXCHANGE



HIGHLIGHTS: MTNGH gain pushes GSE-CI up by 34.77 points to 7,040.46 points; YTD return up to 44.02%.

The GSE Composite Index rose to 7,040.46 points with its Year-To-Date return (YTD) at 44.02%, while the Financial Stocks Index was up 11.05 points to 3,417.48 points with a 43.54% YTD return.

The overall market capitalization closed GHS294.30 million higher at GHS146.56 billion. Trade activity declined today as a total of 1,574,138 shares were traded, representing a 71.14% drop from the previous day. This culminated in a total trade value of GHS12,620,943.10. MTNGH and GLD recorded gains to close higher at GH¢3.60 and GH¢369.85 respectively while CAL dropped to GH¢0.52 and ETI fell to GH¢0.81.

CAL topped the day's trade activity chart, with 688,147 shares of its stock trading, valued at GH¢361,478.95. MTNGH, SIC, ETI and GLD completed the top 5 traded stocks pile in order of highest to least volume traded.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
MTNGH	3.60	0.04	44.00
GLD	369.85	8.27	-5.29

DECLINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
CAL	0.52	-0.02	48.57
ETI	0.81	-0.01	161.29

SUMMARY: JUNE 2025 MARKET ACTIVITIES

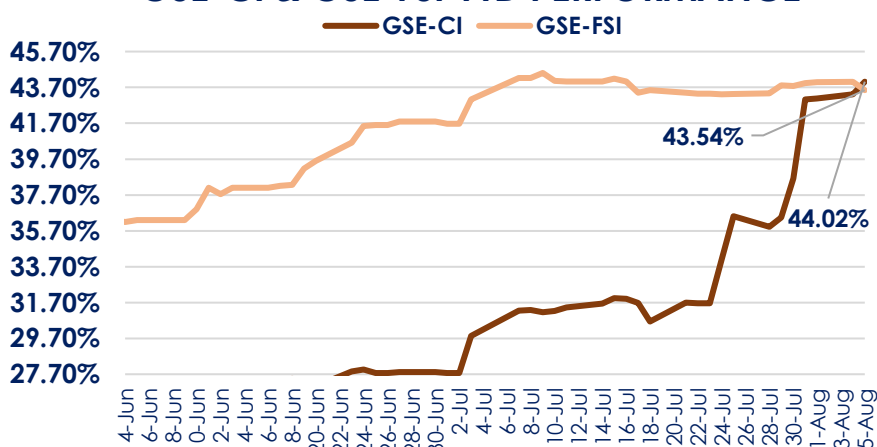
The GSE Composite Index was up by 98.17 points m/m in June 2025 (returning 31.28% YTD, compared to 22.34% for the same period last year). The GSE financial stock index inched up 158.87 points to place its YTD gain at 44.22%. Volumes traded were down 6.82%, while total turnover also fell by 31.27% m/m. The top price gainers were GCB (24.53%), ACCESS (22.19%), SOGEGH (14.44%), EGH (14.32%) and SIC (12.87%). Conversely, GLD, MTNGH, CAL and ETI shed off 0.48%, 1.68%, 5.17% and 8.99% of their market prices respectively.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	7,040.46	7,005.69
YTD (GSE-CI)	44.02%	43.31%
GSE-FINANCIAL STOCK INDEX	3,417.48	3,428.53
YTD (GSE-FSI)	43.54%	44.01%
MARKET CAP. (GH¢ MN)	146,563.21	146,268.91
VOLUME TRADED	1,574,138	5,454,545
CHANGE		-71.14%
VALUE TRADED (GH¢)	12,620,943.10	19,067,113.90
CHANGE		-33.81%

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
CAL	688,147	361,478.95
MTNGH	656,892	2,365,881.10
SIC	143,362	149,096.48
ETI	56,136	45,346.84
GLD	26,136	9,666,367.65



76.59%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GOIL	Final	GHS0.056	12 TH SEPT., 2025
EGL	Final	GHS0.126	25 TH AUG., 2025
SOGEGH	Final	GHS0.34	27 TH AUG., 2025
TOTAL	Final	GHS2.5665	25 TH AUG, 2025
AGA	Interim	US0.80	5 TH SEPT., 2025
CMLT	Final	GHS0.0676	27 TH AUG, 2025

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