



DAILY EQUITY MARKET REPORT

5TH JULY, 2023

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI increases 3.58 points, to close at 2,821.82 points; returns 15.46%YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange saw a marginal improvement of 3.58 points to close at 2,821.82 points, representing a 15.46% YTD return, while the GSE Financial Stocks Index declined 3.02 points close at 1,691.35 points, representing a YTD return of -17.60%.

Scancom PLC. (MTNGH) gained GH¢0.01 to close the day at GH¢1.33. Conversely, Access Bank Ghana PLC. (ACCESS) shed-off GH¢0.10 while Total Energies Marketing Ghana Plc. (TOTAL) dipped by GH¢0.68 bringing their respective closing prices to GH¢3.70 and GH¢6.12. Market Capitalization closed at GH¢70.39 billion on the day.

Total volume of shares traded were 83,122 valued at GH¢ 110,151.67 across sixteen (16) equities. CAL Bank PLC. (CAL) topped the volume chart trading 41,505 shares valued at GH¢24,903.00 and representing 22.61% of the total value traded. This was followed by Scancom PLC. (MTNGH) which traded 23,675 shares valued at GH¢ 31,392.99, and representing 28.50% of the total value traded.

STOCK UNDER REVIEW

STOCK DATA	GGBL
SHARE PRICE	GH¢2.32
PRICE CHANGE (YTD)	13.17%
MARKET CAP. (GH¢)	GH¢713.62 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢-0.7190
AVG. DAILY VOLUMES	109,769
VALUE TRADED (YTD)	GH¢ 22,267,937.80

SUMMARY: MAY 2023 MARKET ACTIVITIES

Market activity for the month of May was slower compared to the same period last year. Volume traded and Value traded all saw declines of 94.61% and 81.91% year-on-year respectively. A total volume of 35,417,720 shares traded for the month translating into a total value traded of GH¢109,885,557.85. The GSE equity market Composite Index returned 2.76% YTD at the end of May, representing a 77.34% dip from March (12.18% YTD). The Financial Stock Index remained down recording a YTD return of -18.28% at the end of May.

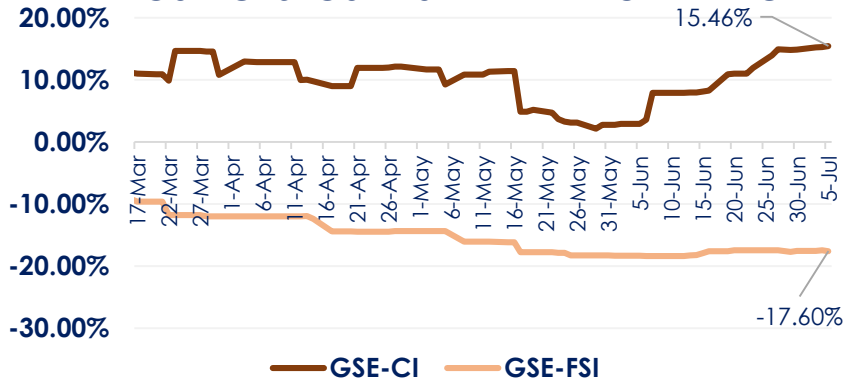
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MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,821.82	2,818.24
YTD (GSE-CI)	15.46%	15.32%
GSE-FINANCIAL STOCK INDEX	1,691.35	1,694.37
YTD (GSE-FSI)	-17.60%	-17.45%
MARKET CAP. (GH¢ MN)	70,388.74	70,349.85
VOLUME TRADED	83,122	502,466
CHANGE	-83.46%	
VALUE TRADED (GH¢)	110,151.67	503,694.02
CHANGE	-78.13%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
CAL	41,505	24,903.00
MTNGH	23,675	31,392.99
SIC	5,523	1,270.29
ACCESS	5,000	18,500.00
TOTAL	4,103	25,125.32



28.50%

GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
MTNGH	1.33	0.01	51.14%

DECLINERS

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
ACCESS	3.70	-0.10	-7.73%
TOTAL	6.12	-0.68	53.00%