

**EQUITY MARKET HIGHLIGHTS: GSE-CI up by 0.17 points to close at 2,545.65; returns -8.74% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange (GSE) gained 0.17 points to close trading at 2,545.65 points representing a YTD return of -8.74%. The GSE Financial Stock Index (GSE-FSI) also gained 0.34 points to close trading at 2,177.31 points translating into a YTD return of 1.18%.

The gains in the GSE stock indices came on the back of price appreciation in SIC Insurance Company Ltd. (SIC) as it gained GH¢0.01 to close at GH¢0.32 representing a YTD return of 300.00%. Eighteen (18) equities traded with no decliner recorded. Market Capitalization for the day settled at GH¢64.84 billion.

A total of 229,120 shares valued at GH¢120,499.38 was traded on the day. Compared with the previous GSE trading day (July 4), today's data shows 654.01% and 354.61% improvements in both volume traded and trade turnover. SIC accounted for 39.08% of the total value traded and also recorded the largest volumes traded.

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

Share Price	GH¢0.90
Price Change (Ytd)	-18.92%
Market Capitalization	GH¢11,061.43 million
Dividend Yield	12.778%
Earnings Per Share	GH¢0.2303
Avg. Daily Volume Traded	3,848,965
Value Traded (Ytd)	GH¢1,006,918,577

SUMMARY OF JUNE 2022 MARKET ACTIVITIES

Activity on the market remained high as the number of transactions in the month of June was 2,143 as compared to 1,529 for the same period last year.

Volume traded was 48,234,978 valued at GH¢45,258,781.42. Volume traded was up by 28.73% with value declining by 10.08% compared with same period last year. Cumulative volume (1,091,071,021) and value (GH¢ 1,061,594,860.66) traded for the year represent an increase of 233.56% and 245.17% over the same period last year.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,545.65	2,545.48	0.17 pts
YTD (GSE-CI)	-8.74%	-8.74%	0.00%
GSE-Financial Stock Index	2,177.31	2,176.97	0.34 pts
YTD (GSE-FSI)	1.18%	1.17%	0.85%
Market Cap. (GH¢ MN)	64,843.17	64,841.21	1.96
Volume Traded	229,120	30,387	654.01%
Value Traded (GH¢)	120,499.38	26,506.20	354.61%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
SIC	148,665	47,096.15
MTNGH	52,320	47,088.00
CAL	21,018	16,814.40
PBC	3,000	60.00
CLYD	1,000	30.00

**39.08%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	May 2022	19.00%	17.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	May 2022	27.6%	23.6%
Reference rate	June 2022	20.80%	16.58%

Source: GSS, BOG, GBA

GAINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
SIC	0.32	0.31	0.01	300.00%

GSE-CI & GSE-FSI YTD PERFORMANCE