DAILY EQUITY MARKET REPORT

5TH JUNE, 2023

GHANA STOCK EXCHANGE

HIGHLIGHTS: GSE-CI begins the week with a decline of 0.19 points, to close at 2,514.99 points; returns 2.91% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange lost 0.19 points to close at 2,514.99 points, representing a 2.91% YTD return, while the GSE Financial Stocks Index recorded a decline of 0.34 points to close at 1,675.78 points, representing a YTD return of -18.36%.

There were no gainers on this trading day. SIC Insurance Company Ltd. (SIC) which lost GHg0.01 to close at GHg0.23 was the sole decliner. Market Capitalization also declined by GH¢1.96 million closing the day at GH¢65.92 billion.

Total shares traded were 26,127 valued at GH¢ 17,394.17 across fifteen (15) equities. SIC Insurance Company Ltd. (SIC) topped the trading chart with 8,938 shares valued at GH¢2,060.06, representing 11.84% of the total value traded. This was followed by Ecobank Transnational Inc. (ETI) trading 7,408 shares, valued at GH¢1,111.20, representing 6.38% of the total value traded. Scancom Plc. (MTNGH) traded 6,204 shares valued at GH¢6,762.36, 38.88% of total value traded

$\times GSE$ **CURRENT PREVIOUS** MARKET DATA **GSE-COMPOSITE INDEX** 2.514.99 2.515.18 YTD (GSE-CI) 2.91% 2.92% **GSE-FINANCIAL STOCK INDEX** 1,675.78 1,676.12 -18.36% YTD (GSE-FSI) -18.34% MARKET CAP. (GH¢ MN) 65,919,93 65,921.89 **VOLUME TRADED** 26,127 58,803 **CHANGE** -55.57% VALUE TRADED (GH¢) 17,394,17 174,004,28 **CHANGE** -90.00% Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTDPERFORMANCE



STOCK UNDER REVIEW

STOCK DATA	TOTAL	
SHARE PRICE	GH¢6.45	
PRICE CHANGE (YTD)	61.25%	
MARKET CAP. (GH¢)	GH¢721.59 Million	
DIVIDEND YIELD	-	
EARNINGS PER SHARE	GH¢1.4674	
AVG. DAILY VOLUMES	2,096	
VALUE TRADED (YTD)	GH¢1,254,737	

SUMMARY: MAY 2023 MARKET ACTIVITIES

Market activity for the month of May was slower compared to the same period last year. Volume traded and Value traded all saw declines of 94.61% and 81.91% year-on-year respectively. A total volume of 35,417,720 shares traded for the month translating into a total value traded of GH¢109,885,557.85. The GSE equity market Composite Index returned 2.76% YTD at the end of May, representing a 77.34% dip from March (12.18%) YTD). The Financial Stock Index remained down recording a YTD return of -18.28% at the end of May.

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
SIC	8,938	2,060.06
ETI	7,408	1,111.20
MTNGH	6,204	6,762.36
GOIL	2,192	3,616.80
GCB	408	1,285.20



GAINER

DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
SIC	0.23	-0.01	-4.17%

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