



GHANA STOCK EXCHANGE



**HIGHLIGHTS: GSE-CI begins the week with a decline of 0.19 points, to close at 2,514.99 points; returns 2.91% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange lost 0.19 points to close at 2,514.99 points, representing a 2.91% YTD return, while the GSE Financial Stocks Index recorded a decline of 0.34 points to close at 1,675.78 points, representing a YTD return of -18.36%.

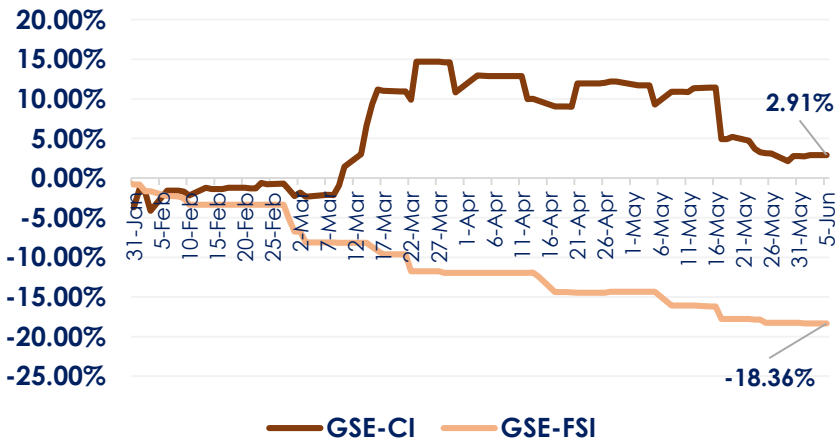
There were no gainers on this trading day. SIC Insurance Company Ltd. (SIC) which lost GH¢0.01 to close at GH¢0.23 was the sole decliner. Market Capitalization also declined by GH¢1.96 million closing the day at GH¢65.92 billion.

Total shares traded were 26,127 valued at GH¢ 17,394.17 across fifteen (15) equities. SIC Insurance Company Ltd. (SIC) topped the trading chart with 8,938 shares valued at GH¢2,060.06, representing 11.84% of the total value traded. This was followed by Ecobank Transnational Inc. (ETI) trading 7,408 shares, valued at GH¢1,111.20, representing 6.38% of the total value traded. Scancom Plc.(MTNGH) traded 6,204 shares valued at GH¢6,762.36, 38.88% of total value traded

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	2,514.99	2,515.18
<b>YTD (GSE-CI)</b>	2.91%	2.92%
<b>GSE-FINANCIAL STOCK INDEX</b>	1,675.78	1,676.12
<b>YTD (GSE-FSI)</b>	-18.36%	-18.34%
<b>MARKET CAP. (GH¢ MN)</b>	65,919.93	65,921.89
<b>VOLUME TRADED</b>	26,127	58,803
<b>CHANGE</b>		-55.57%
<b>VALUE TRADED (GH¢)</b>	17,394.17	174,004.28
<b>CHANGE</b>		-90.00%

Source: Ghana Stock Exchange, SBL Research

**GSE-CI & GSE-FSI YTD PERFORMANCE**



**STOCK UNDER REVIEW**

STOCK DATA	TOTAL
<b>SHARE PRICE</b>	GH¢6.45
<b>PRICE CHANGE (YTD)</b>	61.25%
<b>MARKET CAP. (GH¢)</b>	GH¢721.59 Million
<b>DIVIDEND YIELD</b>	-
<b>EARNINGS PER SHARE</b>	GH¢1.4674
<b>AVG. DAILY VOLUMES</b>	2,096
<b>VALUE TRADED (YTD)</b>	GH¢1,254,737

**TOP TRADED EQUITIES**

TICKER	VOLUME	VALUE (GH¢)
<b>SIC</b>	8,938	2,060.06
<b>ETI</b>	7,408	1,111.20
<b>MTNGH</b>	6,204	6,762.36
<b>GOIL</b>	2,192	3,616.80
<b>GCB</b>	408	1,285.20



**38.88%**

**SUMMARY: MAY 2023 MARKET ACTIVITIES**

Market activity for the month of May was slower compared to the same period last year. Volume traded and Value traded all saw declines of 94.61% and 81.91% year-on-year respectively. A total volume of 35,417,720 shares traded for the month translating into a total value traded of GH¢109,885,557.85. The GSE equity market Composite Index returned 2.76% YTD at the end of May, representing a 77.34% dip from March (12.18% YTD). The Financial Stock Index remained down recording a YTD return of -18.28% at the end of May.

**GAINER**

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)

**DECLINER**

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
<b>SIC</b>	0.23	-0.01	-4.17%