



GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI records 102.10 points jump to close at 6,011.41 points; YTD return at 22.97%.

The GSE Composite Index gained 102.10 points to close at 6,011.41 points with its YTD return (YTD) at 22.97%. The financial Stock Index also rose by 8.25 points to 2,869.55 points with a 20.53% YTD return.

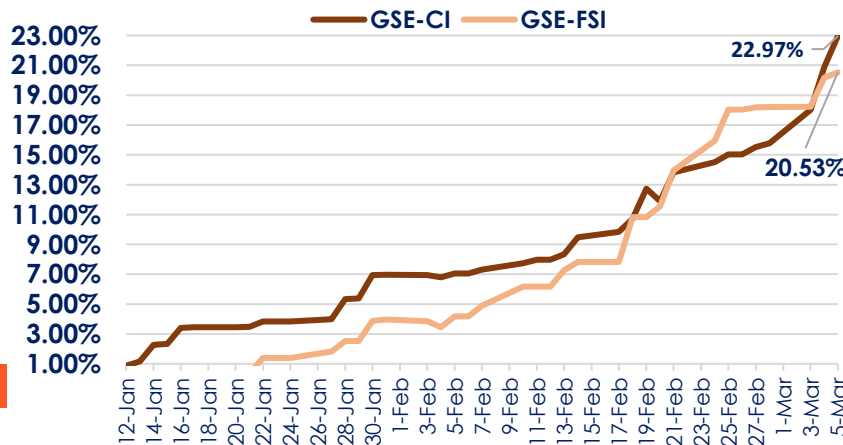
The overall market capitalization climbed GHS1,267.14 million to close at GHS 132.71 billion. Trade activity rose, the volume of shares traded was up 8.04% to 446,309 culminating in a total trade value of GHS1,913,511.13. The market continued its bullish run as 7 counters recorded gains on the day.

Among the top five traded equities, MTNGH led with 184,427 shares valued at GHS588,300.01. Other stocks in the top 5 trade activity pile were ETI, SCB, CPC and CLYD in that order.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,011.41	5,909.31
YTD (GSE-CI)	22.97%	20.88%
GSE-FINANCIAL STOCK INDEX	2,869.55	2,861.30
YTD (GSE-FSI)	20.53%	20.18%
MARKET CAP. (GH¢ MN)	132,707.26	131,440.13
VOLUME TRADED	446,309	413,108
CHANGE	8.04%	
VALUE TRADED (GH¢)	1,913,511.13	683,144.66
CHANGE	180.10%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
BOPP	26.35	0.04	4.32
CAL	0.70	0.06	100.00
CLYD	0.04	0.01	33.33
GCB	6.53	0.02	2.51
MTNGH	3.19	0.09	27.60
SCB	25.04	0.02	8.87
UNIL	19.52	0.02	0.10

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
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TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	184,427	588,300.01
ETI	137,225	103,311.00
SCB	44,440	1,112,848.80
CPC	32,000	640.00
CLYD	30,015	1,200.60



58.16%

SUMMARY: JANUARY 2025 MARKET ACTIVITIES

The GSE Composite Index rose 340.91 points m/m in January 2025 (returning 6.97% YTD, compared to 1.35% for the same period last year). The GSE financial stock index advanced 94.55 points to place its YTD gain at 3.97%. Volumes traded slumped m/m while total turnover dipped 30.66% for January. The top price gainers were GLD (8.06%), ACCESS (10.00%), MTNGH (10.00%) and EGH (1.54%). Conversely, RBGH was the sole decliner, down 9.09% respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
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