DAILY EQUITY MARKET REPORT

5[™] MARCH, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: The Prime Index (GSE-CI) climbs 2.97-point to end the day at 3,305.35 points.

The benchmark index of the Ghana Stock Exchange (GSE-Composite Index) advanced 2.97 points to end the day at 3,305.35 points, increasing its YTD return to 5.59%, while the GSE Financial Stocks Index rose marginally to 2,002.31 points.

EGH earned GH¢0.10, recording a closing price of GH¢6.20 at the day's end. Market capitalization resultantly increased by GH¢32.26 million to close at GH¢75.96.

67,322 shares (down 72.83%) corresponding to a value of GH¢89,114.13 (down 75.49%) were traded, as sixteen (16) stocks exchanged hands.

MTNGH trades dominated today's session, trading 45,535 shares and surpassing the 8,825 traded in ETI with a value of GH¢1,323.75. CPC, EGH and GCB were the final 3 of the 5 most traded stocks on the day.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,305.35	3,302.38
YTD (GSE-CI)	5.59%	5.50%
GSE-FINANCIAL STOCK INDEX	2,002.31	1,996.71
YTD (GSE-FSI)	5.30%	5.00%
MARKET CAP. (GH¢ MN)	75,960.22	75,927.97
VOLUME TRADED	67,322	247,770
CHANGE	-72.83%	
VALUE TRADED (GH¢)	89,114.13	363,512.40
CHANGE	-75. 4 9%	

GSE-CI & GSE-FSI YTD PERFORMANCE GSE-CI GSE-FSI 5.59% 5.30% 0.50% 0.05% -0.40% 9-Jan 11-Jan 22-Jan 22-Jan 22-Jan 22-Jan 22-Jan 22-Jan 22-Feb 6-Feb 6-Feb 11-Feb 11-Feb 11-Feb 11-Feb 22-Feb 22-Fe

STOCK UNDER REVIEW

STOCK DATA	GGBL
SHARE PRICE	GH¢4.44
PRICE CHANGE (YTD)	30.59%
MARKET CAP. (GH¢)	GH¢1,365.72 Million
DIVIDEND YIELD	0.000%
EARNINGS PER SHARE	GH¢0.1822
AVG. DAILY VOLUMES	10,602
VALUE TRADED (YTD)	1,923,610.39

SUMMARY: JANUARY 2024 MARKET ACTIVITIES

The Benchmark index declined 41.77 points in January 2024 (returning 1.35%) year-to-date as the GSE financial stock index also rose by 8.59 points to place its YTD gain at 0.45%. Compared to December, the stock market saw a 32.32% growth in volume traded and but a 47.13% slump in value traded. The top price gainers for the month were GGBL (30.59%), UNIL (9.74%), GLD (9.70%) ACCESS (8.82%) and TOTAL (5.56%). Moderating these gains were losses for MMH (-9.09%), SCB (-0.11%) and BOPP (-2.09%).

TOP TRADED EQUITIES

		-	
TICKER	VOLUME	VALUE (GH¢)	
MTNGH	45,535	66,554.74	
ETI	8,825	1,323.75	(MTN)
CPC	8,250	165.00	
EGH	2,203	13,638.30	74.68%
GCB	700	2,380.00	

GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
EGH	6.20	0.10	12.73%

№ DECLINER			
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
	_		
	_		