DAILY EQUITY MARKET REPORT

5[™] FEBRUARY, 2025

GHANA STOCK EXCHANGE



HIGHLIGHTS: ETI and GLD gain to push the GSE-CI up 12.12 points to close the day at 5,232.89 points; Returns 7.04% YTD.

The GSE Composite Index recorded a 12.12-point rise to read 5,232.89 points with its Year-To-Date return(YTD) at 7.04%. The GSE Financial Stock Index also climbed 17.01 points to 2,480.18 points with a 4.17% YTD return.

The overall market capitalization sits at Gh¢117.56 billion – down Gh¢503.11 million from the previous day's level. With regards to trade activity, the volume of shares traded slumped 73.24% to 266,589 from the previous 996,281 shares with the day's total value traded (GHS1,089,328.18), up 70.88% from GHS3,741,340.42.

Among the top five traded equities, GCB led with the highest volume, trading 130,332 shares valued at GH¢838,034.76. Other stocks in the top 5 trade activity pile were MTNGH, ETI, RBGH and DASPHARMA in that order, although their trading volumes were significantly lower in comparison.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
ETI	0.42	0.02	35.48
GLD	427.00	7.50	9.35

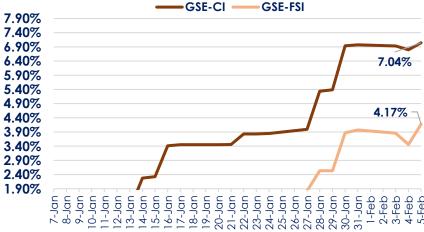
DECLINER

TICKER PRIC	E(GH¢)	CHANGE	(GH¢) YID(%)
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MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	5,232.89	5,220.77
YTD (GSE-CI)	7.04%	6.80%
GSE-FINANCIAL STOCK INDEX	2,480.18	2,463.17
YTD (GSE-FSI)	4.17%	3.46%
MARKET CAP. (GH¢ MN)	117,561.39	117,058.28
VOLUME TRADED	266,589	996,281
CHANGE	-73.24%	
VALUE TRADED (GH¢)	1,089,328.18	3,741,340.42
CHANGE	-70.88%	
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Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)	
GCB	130,332	838,034.76	_
MTNGH	67,421	185,407.75	4
ETI	53,333	22,399.86	
RBGH	13,418	8,050.80	76 .
DASPHARMA	993	377.34	

GCB 76.93%

SUMMARY: DECEMBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 194.15 points m/m in Dcember 2024 (returning 56.17% YTD, compared to 28.08% for the same period last year). The GSE financial stock index surged 479.22 points to place its YTD gain at 25.20%. Volumes traded spiked m/m while total turnover also jumped 462.54% for the month of November. The top price gainers were UNIL (14.71%), GGBL (17.02%), ACCESS (9.47%) and TOTAL (1.71%). Conversely, ALLGH and GLD were the sole decliners, down 0.33% and 1.75% respectively.

UPCOMING DIVIDENDS

COMDANY	DIVIDEND	AMOUNT	DATE
COMPANY	DIVIDEND	AMOUNT	UAIL

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