



EQUITY MARKET HIGHLIGHTS: GSE-CI closes unchanged at 2,443.91; returns 0.00%.

The benchmark GSE Composite Index (GSE-CI) closed at 2,443.91 points representing a YTD return of 0.00%. The GSE Financial Stock Index (GSE-FSI) also remained flat to close at 2,052.59 points representing a YTD return of 0.00%.

No price changes were recorded on the day as Market Capitalization remained unchanged from the previous trading day, settling at GH¢64.53 billion.

The total volume traded decreased by 80.51% to 5,579 shares and was traded across three (3) counters. The total value traded also decreased by 53.89% totaling GH¢11,909.92. Transactions in Scancom PLC (MTNGH) topped the activity chart while Benso Oil Palm Plantation (BOPP) transacted 64.23% of the total value traded.

EQUITY UNDER REVIEW: Scancom PLC (MTNGH)

Share Price	GH¢0.88
Price Change (Ytd)	-20.72%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,135,952
Value Traded (Ytd)	GH¢1,179,949,309

SUMMARY OF DECEMBER 2022 MARKET ACTIVITIES

Market activity was higher in December compared to November as volume traded, value traded, and number of transactions all increased. Volume traded was 28,339,433 up 444.49% compared to November 2022. These trades were valued at GH¢143,809,198.46, up 153.77% compared to November 2022. The GSE equity market saw a decline over the previous month with the Composite Index and Financial Stock Index recording returns of -12.38% and -4.61% respectively.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,443.91	2,443.91	0.00pts
YTD (GSE-CI)	0.00%	0.00%	0.00%
GSE-Financial Stock Index	2,052.59	2,052.59	0.00pts
YTD (GSE-FSI)	0.00%	0.00%	0.00%
Market Cap. (GH¢ MN)	64,525.30	64,525.30	0.00
Volume Traded	5,579	28,623	-80.51%
Value Traded (GH¢)	11,909.92	25,827.80	-53.89%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	4,291	3,776.08
BOPP	1,000	7,650.00
GOIL	288	483.84



64.23%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	October 2022	27.0%	24.50%
Real GDP Growth	September 2022	2.9%	4.8%
Inflation	November 2022	50.3%	40.4%
Reference rate	January 2023	32.72%	32.83%

Source: GSS, BOG, GBA

GSE-CI & GSE-FSI YTD PERFORMANCE

