

EQUITY MARKET HIGHLIGHTS: GSE-CI rebounds with 11.74 points gain to close at 2,742.36; returns -1.68% YTD.

The benchmark GSE Composite Index (GSE-CI) at close of market for the second trading day of the year gained 11.74 points to close trading at 2,742.36 representing a YTD return of -1.68%. The GSE Financial Stock Index (GSE-FSI) however remained flat to close trading at 2,151.85 also translating into a YTD return of 0.00%. Scancom PLC (MTNGH) gained GH¢0.01 to close trading at GH¢1.07.

Market Capitalization thus appreciated by 126.81 million to close at GH¢64.00 billion.

A total of 2,414,140 shares valued at GH¢2,418,123.34 changed hands in ten (10) equities as Scancom PLC. (MTNGH) recorded the largest share of trades, accounting for 99.00% and 92.75% of the total value and total volume traded respectively.

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

Share Price	GH¢1.06
Price Change (YtD)	-4.50%
Market Capitalization	GH¢13.03 billion
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1532
Avg. Daily Volume Traded	10,924,727
Value Traded (YtD)	GH¢ 23,247,470

SBL RECOMMENDED PICKS

Equity	Price	Outlook (Reason)
MTN GHANA	GH¢ 1.07	Strong 2021 Q3 Financials
BOPP	GH¢ 6.65	Strong 2021 Q3 Financials
CAL BANK	GH¢ 0.87	Strong 2021 Q3 Financials
ECOBANK	GH¢ 7.60	Strong 2021 Q3 Financials
SOGEGH	GH¢ 1.20	Strong 2021 Q3 Financials
FANMILK	GH¢ 4.00	Positive Sentiment

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,742.36	2,730.62	11.74 pts
YTD (GSE-CI)	-1.68%	-2.11%	20.38%
GSE-Financial index	2,151.85	2,151.85	0.00 pts
YTD (GSE-FSI)	0.00%	0.00%	0.00%
Market Cap. (GH¢ MN)	64,007.49	63,880.68	126.81
Volume Traded	2,414,140	19,641,546	-87.71%
Value Traded (GH¢)	2,418,123.34	20,876,941.43	-88.42%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	2,239,165	2,395,906.55
PBC	128,600	3,858.00
ETI	40,583	5,681.62
CAL	3,694	3,213.78
FML	1,659	6,636.00



99.0% of value traded

GAINER







Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
MTNGH	1.07	1.06	0.94%	-7.76%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	November 2021	14.50%	13.50%
Real GDP Growth	Q3 2021	6.6%	3.9%
Inflation	November 2021	12.2%	11.0%
Reference rate	December 2021	13.89%	13.46%

Source: GSS, BOG, GBA

OTHER AFRICAN STOCK MARKETS

Country	As at 31-12-21	YTD
 (Botswana) BGSMDC	7,009.61	1.89%
 (Egypt) EGX-30	11,949.18	8.59%
 (Kenya) NSE ASI	166.46	9.43%
 (Nigeria) NGSE ASI	42,716.44	6.07%
 (South Africa) JSE ASI	71,570.64	20.47%
 (WAEMU) BRVM	202.28	39.15%

Source: Bloomberg