DAILY EQUITY MARKET REPORT

4TH DECEMBER, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: Market activity further declines this week as Composite index closes 21.33 point higher at 4,726.37 points.

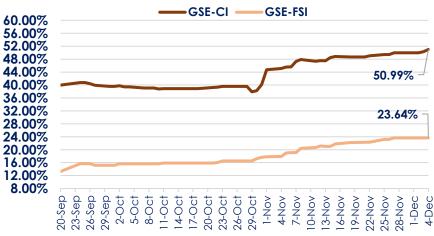
The GSE Composite Index climbed 21.33 points to close at 4,726.37 points with its Year-To-Date return(YTD) at 50.99%. The GSE Financial Stock Index maintained the previous day's 2,351.16-point reading with its YTD return at 23.64%.

The overall market capitalization sits at Gh¢108.74 billion - Gh¢264.72 million above the previous day's reading. On the trade activity front, the volume of shares traded fell 97.90% to 7,812 from the previous 371,333 shares. The day's total value traded (GH¢22,920.57) was down 97.41% from GH¢885.35 as MTNGH earned GH¢0.02 to close higher at GH¢2.40.

Among the top five traded equities, MTNGH led with the highest volume, trading 5,548 shares valued at GH¢13,303.47. Other stocks in the top 5 trade activity pile were, CAL, DASPHARMA, UNIL and ALLGH in that order, although their trading volumes were significantly lower in comparison.

CURRENT PREVIOUS MARKET DATA **GSE-COMPOSITE INDEX** 4,726,37 4,705.04 YTD (GSE-CI) 50.99% 50.31% **GSE-FINANCIAL STOCK INDEX** 2.351.16 2.351.16 YTD (GSE-FSI) 23.64% 23.64% MARKET CAP. (GH¢ MN) 108,737.77 108,473.05 **VOLUME TRADED** 7,812 371,333 CHANGE -97.90% VALUE TRADED (GH¢) 22,920.57 885,354.13 **CHANGE** -97.41%

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINER

| TICKER | PRICE(GH¢) | CHANGE (GH¢) | YTD (%) |
|--------|------------|--------------|---------|
| MTNGH | 2.40 | 0.02 | 71.43 |

DECLINER

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

TOP FIVE TRADED EQUITIES

| TICKER | VOLUME | VALUE(GH¢) | |
|-----------|--------|------------|--|
| MTNGH | 5,548 | 13,303.47 | |
| CAL | 1,056 | 359.04 | |
| DASPHARMA | 681 | 258.78 | |
| UNIL | 126 | 2,142.00 | |
| ALLGH | 111 | 679.50 | |



SUMMARY: OCTOBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 16.89 points m/m in October 2024 (returning 40.12% YTD, compared to 27.89% for the same period last year). The GSE financial stock index modestly rose 0.02 points to place its YTD gain at 17.79%. Volumes traded slumped while total turnover dropped 79.56% m/m for the month of October. The top price gainers for the month were ETI (18%), GLD (11%), RBGH (10%) and FML (6%).Conversely, MTNGH and CAL saw the steepest declines of 1% and 7% respectively.

UPCOMING DIVIDENDS

| COMPANY | DIVIDEND | AMOUNT | DATE |
|---------|------------------|------------|-----------------------------|
| GGBL | Final Dividend | GH\$0.022 | 30 th Dec., 2024 |
| BOPP | Interim Dividend | GH\$1.2279 | 9 th Dec., 2024 |
| TOTAL | Interim Dividend | GHS0.6580 | 27 th Dec., 2024 |