



GHANA STOCK EXCHANGE



Financial Stocks Power Ahead While Broader Market Slips

Trading on the Ghana Stock Exchange closed mixed, with the GSE Composite Index (GSE-CI) falling 1.03% to 8,284.00 points, while the Financial Stock Index (GSE-FSI) climbed 0.80% to 4,265.86 points, supported by strong performances in key banking counters.

BOPP (+GH¢2.55 to GH¢41.55) led the gainers, joined by SOGEGH (+GH¢0.36 to GH¢4.10), GCB (+GH¢0.30 to GH¢17.80), and CLYD (+GH¢0.03 to GH¢0.33).

On the downside, MTNGH (-GH¢0.11 to GH¢4.05) and CAL (-GH¢0.03 to GH¢0.42) both extended losses, with CAL's decline still reflecting investor selloffs tied to its ongoing rights issue.

MTNGH recorded the highest turnover, trading 273,577 shares valued at GH¢510,432.55.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
BOPP	41.55	2.55	64.49
CLYD	0.33	0.03	1000.00
GCB	17.80	0.30	179.43
SOGEGH	4.10	0.36	32.53

DECLINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
CAL	0.42	-0.03	20.00
MTNGH	4.05	-0.11	62.00

SUMMARY: SEPTEMBER 2025 MARKET ACTIVITIES

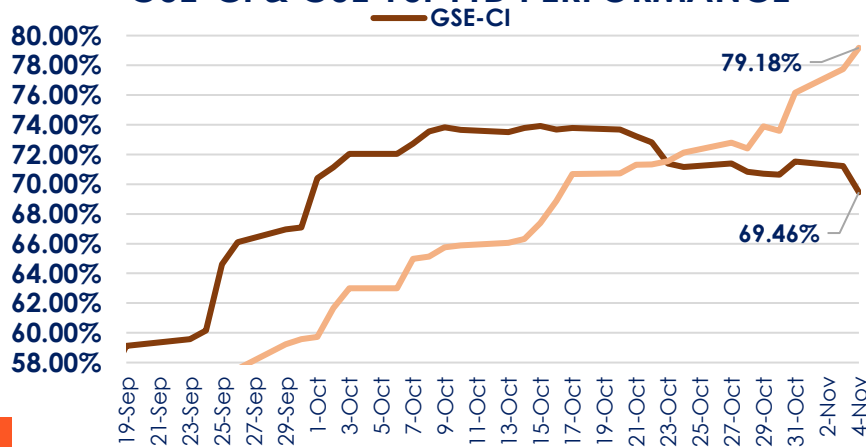
The GSE Composite Index was up by 837.98 points m/m in September 2025 (returning 67.09% YTD, compared to 39.59% for the same period last year). The GSE financial stock index gained 987.35 points to place its YTD gain at 59.58%. Volumes traded inched up by 0.19%, while total turnover fell by 7.04% m/m. Top price gainers for the month were GLD (6.49%), CLYD (54.55%), GCB (40.86%) and EGH (33.04%). Conversely, ACCESS, UNIL and GGBL recorded the steepest dips, shedding off 0.12%, 2.01% and 9.59% of their market prices respectively.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	8,284.00	8,369.81
YTD (GSE-CI)	69.46%	71.21%
GSE-FINANCIAL STOCK INDEX	4,265.86	4,231.85
YTD (GSE-FSI)	79.18%	77.75%
MARKET CAP. (GH¢ MN)	165,412.39	166,358.50
VOLUME TRADED	506,115	325,340
CHANGE		55.56%
VALUE TRADED (GH¢)	934,012.00	1,330,856.95
CHANGE		-29.82%

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TRADED EQUITIES

TICKER	VALUE(GH¢)	VOLUME
MTNGH	510,433.55	125,776
ETI	114,902.34	30,043
CAL	60,377.80	273,577
SOGEGH	56,070.00	2,050
ACCESS	38,718.00	1,341



54.65%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GGBL	Final	GHS0.098	30 TH DEC., 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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