

SIC BROKERAGE LTD. Your Preferred Stockbroker (Member of the Ghana Stock Exchange)

## DAILY EQUITY MARKET REPORT GHANA STOCK EXCHANGE

## HIGHLIGHTS: GSE-CI commences week with 12.73point gain to 4,542.03; YTD return reads 45.10%.

The GSE Composite Index ended the day 12.73 points higher at 4,542.03 points with its Year-To-Date return(YTD) at 45.10%. The GSE Financial Stock Index also rose 2.45 points to 2,242.34 points returning 17.92% year-to-date.

The overall market capitalization currently sits at GH¢102.07 billion, GH¢128.62 million above the previous day's reading. On the trade activity front, the volume of shares traded saw a significant fall to 1,094,439 from the previous 3,422,353 shares. The total value traded likewise declined 70.23% to GH¢2,492,815.47 from GH¢8,372,575.25. CAL, MTNGH and GOIL rose to GH¢0.30, GH¢2.30 and GH¢1.52 respectively, while GLD dipped to GH¢443.00.

Among the top five traded equities, MTNGH led with the<br/>highest volume, trading 1,025,411 shares valued at<br/>GH¢2,358,216.47. Other top-traded equities included CAL,<br/>EGL, SOGEGH, and GOIL, though their trading volumes were<br/>significantly lower in comparison.24.00%<br/>20.00%<br/>16.00%<br/>8.00%<br/>4.00%

<b>GAINERS</b>			
PRICE(GH¢)	CHANGE (GH¢)	YTD (%)	
0.30	0.02	-37.50	
1.52	0.01	4.83	
2.30	0.01	64.29	
	PRICE(GH¢) 0.30 1.52	PRICE(GH¢) CHANGE (GH¢)   0.30 0.02   1.52 0.01	

<b>DECLINER</b>			
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GLD	443.00	-10.10	102.75

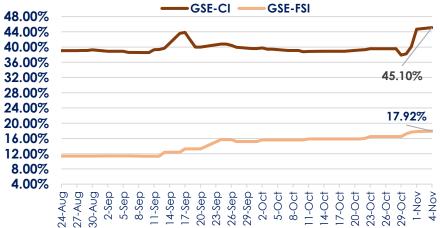
#### SUMMARY: SEPTEMBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 9.59 points m/m in September 2024 (returning 39.59% YTD, compared to 29.81% for the same period last year). The GSE financial stock index however climbed 72.31 points to place its YTD gain at 15.19%. Volumes traded spiked while total turnover grew 1,155.84% m/m for the month of September. The top price gainers for the month were EGL (20.61%), ETI (13.33%), SCB (9.95%) and RBGH (9.09%).Conversely, MTNGH and SOGEGH saw the steepest declines of 0.91% and 3.23% respectively.

# 4<sup>TH</sup> NOVEMBER, 2024

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,542.03	4,529.30
YTD (GSE-CI)	45.10%	44.70%
<b>GSE-FINANCIAL STOCK INDEX</b>	2,242.34	2,239.89
YTD (GSE-FSI)	17.92%	17.79%
MARKET CAP. (GH¢ MN)	102,066.72	101,938.10
VOLUME TRADED	1,094,439	3,422,353
CHANGE	-68.02%	
VALUE TRADED (GH¢)	2,492,815.47	8,372,575.25
CHANGE	-70.23%	

## **GSE-CI & GSE-FSI YTD PERFORMANCE**



TOP FIVE TRADED EQUITIES			
TICKER	VOLUME	VALUE(GH¢)	
MTNGH	1,025,411	2,358,216.47	MTN
CAL	50,338	15,094.64	
EGL	12,760	25,392.40	94.60
SOGEGH	2,674	4,011.00	
GOIL	1,204	1,830.04	

### UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
GGBL	Final Dividend	GHS0.022	30 <sup>th</sup> Dec., 2024
BOPP	Interim Dividend	GH\$1.2279	9 <sup>th</sup> Dec., 2024

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