

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,929.75	2,936.59	-6.84 pts
YTD (GSE-CI)	50.89%	51.25%	-0.70%
GSE-Financial index	2,079.08	2,082.42	-3.34 pts
YTD (GSE-FSI)	16.62%	16.81%	-1.13%
Market Cap. (GH¢ MN)	64,955.46	65,027.02	-71.56
Volume Traded	1,055,886	664,830	58.82%
Value Traded (GH¢)	4,674,433.46	853,025.40	447.98%

EQUITY MARKET HIGHLIGHTS: Benchmark GSE-CI dipped by 6.84 points to close at 2,929.75; Returns 50.89% YTD as GCB and FML both record losses.

At the close of trading, the benchmark GSE Composite index (GSE-CI) decreased by 6.84 points to close trading at 2,929.75, representing a YTD return of 50.89%. This is as a result of price declines recorded by Fan Milk PLC. (FML) and GCB Bank PLC. (GCB) respectively.

The GSE Financial Stock Index (GSE-FSI) also dipped by 3.34 points to close at 2,079.08 also representing a YTD return of 16.62%.

Market Capitalization thus decreased by GH¢71.56 million to close trading at GH¢64.9 billion representing a growth of 19.46% in 2021.

Cal Bank PLC. (CAL) however gained GH¢0.02 to close trading at GH¢0.78 as a total of 1,055,886 shares valued at GH¢4,674,433.46 traded among fifteen (15) equities, compared to 664,830 shares valued at GH¢853,025.40 which traded the previous day. GCB Bank Ltd (GCB) recorded the most trades, accounting for 95.5% of the total value traded.

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
GCB	850,745	4,466,711.44
CAL	150,883	117,688.74
GGBL	22,216	39,988.80
MTNGH	7,410	9,410.70
SIC	7,100	497.00

**95.5%** of value traded**GAINER & DECLINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
CAL	0.78	0.76	2.63%	13.04%
GCB	5.25	5.37	-2.23%	29.63%
FML	4.05	4.50	-10.00%	275.00%

EQUITY UNDER REVIEW: FAN MILK PLC. (FML)

Share Price	GH¢4.05
Price Change (YtD)	275.00%
Market Capitalization	GH¢470.64million
Dividend Yield	0.00%
Earnings Per Share	GH¢-0.1560
Avg. Daily Volume Traded	7,209
Value Traded (YtD)	GH¢4,886,478.00

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	September 2021	13.50%	13.50%
Real GDP Growth	Q2 2021	3.90%	3.10%
Inflation	September 2021	10.60%	9.70%
Reference rate	October 2021	13.47%	13.46%

Source: GSS, BOG, GBA

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