EQUITY MARKET HIGHLIGHTS: Benchmark GSE-CI dipped by 6.84 points to close at 2,929.75; Returns 50.89% YTD as GCB and FML both record losses.

SIC BROKERAGE LTD.

Your Preferred Stockbroker

(Member of the Ghana Stock Exchange)

At the close of trading, the benchmark GSE Composite index (GSE-CI) decreased by 6.84 points to close trading at 2,929.75, representing a YTD return of 50.89%, This is as a result of price declines recorded by Fan Milk PLC. (FML) and GCB Bank PLC. (GCB) respectively.

The GSE Financial Stock Index (GSE-FSI) also dipped by 3.34 points to close at 2,079.08 also representing a YTD return of 16.62%.

Market Capitalization thus decreased by GH¢71.56 million to close trading at GH¢64.9 billion representing a growth of 19.46% in 2021.

Cal Bank PLC. (CAL) however gained GH¢0.02 to close trading at GH¢0.78 as a total of 1,055,886 shares valued at GH¢4,674,433.46 traded among fifteen (15) equities, compared to 664,830 shares valued at GH¢853,025.40 which traded the previous day. GCB Bank Ltd (GCB) recorded the most trades, accounting for 95.5% of the total value traded.

EQUITY UNDER REVIEW: FAN MILK PLC. (FML)

Share Price	GH¢4.05
Price Change (YtD)	275.00%
Market Capitalization	GH¢470.64million
Dividend Yield	0.00%
Earnings Per Share	GH¢-0.1560
Avg. Daily Volume Traded	7,209
Value Traded (YtD)	GH¢4,886,478.00

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,929.75	2,936.59	-6.84 pts
YTD (GSE-CI)	50.89%	51.25%	-0.70%
GSE-Financial index	2,079.08	2,082.42	-3.34 pts
YTD (GSE-FSI)	16.62%	16.81%	-1.13%
Market Cap. (GH¢ MN)	64,955.46	65,027.02	-71.56
Volume Traded	1,055,886	664,830	58.82%
Value Traded (GH¢)	4,674,433.46	853,025.40	447.98%

TOP TRADED EQUITIES

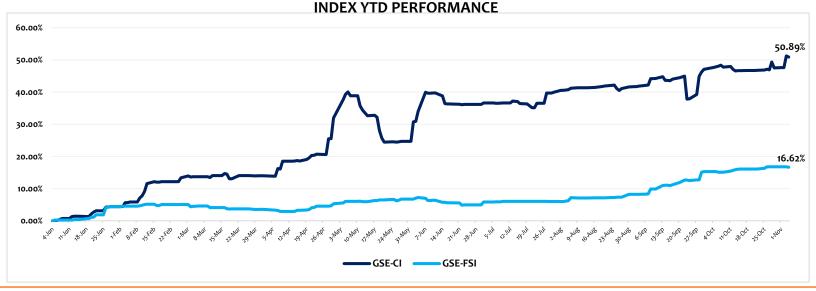
Ticker	Volume	Value (GH¢)	
GCB	850,745	4,466,711.44	
CAL	150,883	117,688.74	
GGBL	22,216	39,988.80	GCB
MTNGH	7,410	9,410.70	
SIC	7,100	497.00	95-5 % of value traded

GAINER & DECLINERS

Ticker	Close Price	Open Price	Change	YTD
	(GH¢)	(GH¢)		Change
CAL	0.78	0.76	2.63%	1 3.0 4%
GCB	5.25	5.37	-2.23%	29.63 %
FML	4.05	4.50	-10.00%	275.00 %

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	September 2021	13.50%	13.50%
Real GDP Growth	Q2 2021	3.90%	3.10%
Inflation	September 2021	10.60%	9.70%
Reference rate	October 2021	13.47%	13.46%
Source: GSS_BOG_GBA			



Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information. commentary. analysis. opinions. advice and/or recommendations prove to be inaccurate. incomplete or unreliable. or result in any investment or other losses.