EQUITY MARKET HIGHLIGHTS: Benchmark GSE-CI dipped by 6.84 points to close at 2,929.75; Returns 50.89% YTD as GCB and FML both record losses.

SIC BROKERAGE LTD.

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At the close of trading, the benchmark GSE Composite index (GSE-CI) decreased by 6.84 points to close trading at 2,929.75, representing a YTD return of 50.89%, This is as a result of price declines recorded by Fan Milk PLC. (FML) and GCB Bank PLC. (GCB) respectively.

The GSE Financial Stock Index (GSE-FSI) also dipped by 3.34 points to close at 2,079.08 also representing a YTD return of 16.62%.

Market Capitalization thus decreased by GH¢71.56 million to close trading at GH¢64.9 billion representing a growth of 19.46% in 2021.

Cal Bank PLC. (CAL) however gained GH¢0.02 to close trading at GH¢0.78 as a total of 1,055,886 shares valued at GH¢4,674,433.46 traded among fifteen (15) equities, compared to 664,830 shares valued at GH¢853,025.40 which traded the previous day. GCB Bank Ltd (GCB) recorded the most trades, accounting for 95.5% of the total value traded.

EQUITY UNDER REVIEW: FAN MILK PLC. (FML)

| Share Price | GH¢4.05 |
|--------------------------|------------------|
| Price Change (YtD) | 275.00% |
| Market Capitalization | GH¢470.64million |
| Dividend Yield | 0.00% |
| Earnings Per Share | GH¢-0.1560 |
| Avg. Daily Volume Traded | 7,209 |
| Value Traded (YtD) | GH¢4,886,478.00 |

GSE EQUITY MARKET PERFORMANCE

| Indicator | Current | Previous | Change |
|----------------------|--------------|------------|-----------|
| GSE-Composite Index | 2,929.75 | 2,936.59 | -6.84 pts |
| YTD (GSE-CI) | 50.89% | 51.25% | -0.70% |
| GSE-Financial index | 2,079.08 | 2,082.42 | -3.34 pts |
| YTD (GSE-FSI) | 16.62% | 16.81% | -1.13% |
| Market Cap. (GH¢ MN) | 64,955.46 | 65,027.02 | -71.56 |
| Volume Traded | 1,055,886 | 664,830 | 58.82% |
| Value Traded (GH¢) | 4,674,433.46 | 853,025.40 | 447.98% |

TOP TRADED EQUITIES

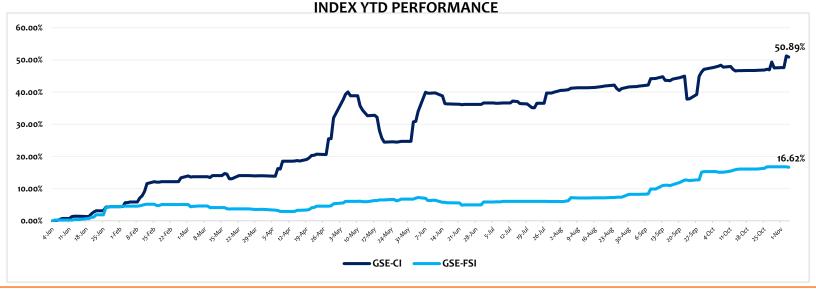
| Ticker | Volume | Value (GH¢) | |
|--------|---------|--------------|-------------------------------|
| GCB | 850,745 | 4,466,711.44 | |
| CAL | 150,883 | 117,688.74 | |
| GGBL | 22,216 | 39,988.80 | GCB |
| MTNGH | 7,410 | 9,410.70 | |
| SIC | 7,100 | 497.00 | 95-5 % of value traded |

GAINER & DECLINERS

| Ticker | Close Price | Open Price | Change | YTD |
|--------|-------------|------------|---------|-----------------|
| | (GH¢) | (GH¢) | | Change |
| CAL | 0.78 | 0.76 | 2.63% | 1 3.0 4% |
| GCB | 5.25 | 5.37 | -2.23% | 29.63 % |
| FML | 4.05 | 4.50 | -10.00% | 275.00 % |

KEY ECONOMIC INDICATORS

| Indicator | | Current | Previous |
|----------------------|----------------|---------|----------|
| Monetary Policy Rate | September 2021 | 13.50% | 13.50% |
| Real GDP Growth | Q2 2021 | 3.90% | 3.10% |
| Inflation | September 2021 | 10.60% | 9.70% |
| Reference rate | October 2021 | 13.47% | 13.46% |
| Source: GSS_BOG_GBA | | | |



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