04TH OCTOBER 2021 DAILY EQUITY MARKET REPORT

EQUITY MARKET HIGHLIGHTS: The GSE-CI improves by 8.59 points to close at 2,866.76 as it returns 47.65% YTD.

The Benchmark GSE Composite Index (GSE-CI) gained 8.59 points to close trading at 2,866.76 translating into a YTD return of 47.65%. The GSE Financial Stock Index (GSE-FSI) however flattened to close at 2,055.20 translating into a YTD of 15.28%.

Fan Milk PLC (FML), Guinness Ghana Breweries PLC (GGBL) each gained GH¢0.35 pesewas and GH¢0.16 pesewas respectively, pushing the Market Capitalization up by GH¢89.89 million to close trading at GH¢64.29 billion representing a YTD growth of 18.24% in 2021.

307,295 shares valued at GH¢615,364.94 exchanged hands in eleven (11) equities compared to 4,629,165 shares valued at GH¢4,873,064.72 which was traded on Friday. Guinness Ghana Breweries Limited (GGBL) recorded the highest trade by value as it accounted for 39.5% of the total value traded.

EQUITY UNDER REVIEW: FAN MILK PLC. (FML)

Share Price	GH¢ 3.88
Price Change (YtD)	259.26%
Market Capitalization	GH¢ 450.88million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1188
Avg. Daily Volume Traded	5,147
Value Traded (YtD)	GH¢ 2,548,865.00

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,866.76	2,858.17	8.59 pts
YTD (GSE-CI)	47.65%	47.21%	0.93%
GSE-Financial Stock Index	2,055.20	2,055.20	0.00 pts
YTD (GSE-FSI)	15.28%	15.28%	0.00%
Market Cap. (GH¢ MN)	64,295.00	64,205.11	89.89
Volume Traded	307,668	4,629,165	-93.35%
Value Traded (GH¢)	615,364.97	4,873,064.72	-87.37%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)		
GGBL	78,492	142,070.52		
MTNGH	75,341	93,422.84	GUINNESS	
FML	62,700	243,276.00	GHANA	
CAL	40,883	30,253.42	39.5% of value traded	
ETI	18,313	1,465.04	39.3 % Of value traded	

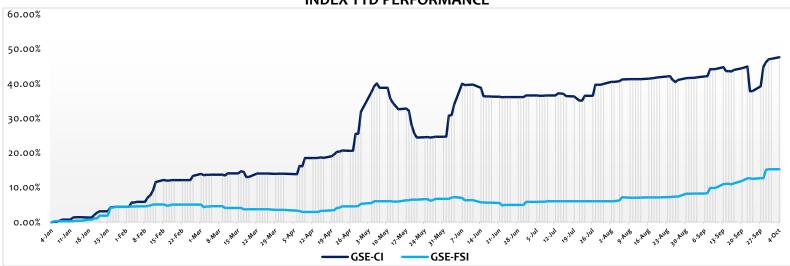
GAINERS

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
FML	3.88	3.53	9.9 2%	259.26 %
GGBL	1.81	1.65	9.70%	101.11%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	September 2021	13.50%	13.50%
Real GDP Growth	Q2 2021	3.90%	3.10%
Inflation	August 2021	9.70%	9.00%
Reference rate	September 2021	13.46%	13.51%

Source: GSS, BOG, GBA



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