



DAILY EQUITY MARKET REPORT

4TH AUGUST 2025

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI up by 11.24 points to 7,005.69 points; YTD return at 43.31%.

The GSE Composite Index rose to 7,005.69 points with its Year-To-Date return (YTD) at 43.31%, while the Financial Stocks Index was up 0.38 points to 3,428.53 points with a 44.01% YTD return.

The overall market capitalization closed 139.62 million higher at GHS146.27 billion. Trade activity jumped today as a total of 5,454,545 shares were traded, representing a 468.05% spike from the previous day. This culminated in a total trade value of GHS19,067,113.90. GCB, GOIL and MTNGH recorded gains to close higher at GH¢9.54, GH¢2.17 and GH¢3.56 respectively while SIC fell to ¢1.04.

MTNGH topped the day's trade activity chart, with 5,169,601 shares of its stock trading, valued at GH¢18,402,181.52. RBGH, ETI, CAL and SIC completed the top 5 traded stocks pile in order of highest to least volume traded.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
GCB	9.54	0.02	49.76
GGBL	2.17	0.01	10.00
MTNGH	3.56	0.01	42.40

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
SIC	1.04	-0.01	285.19

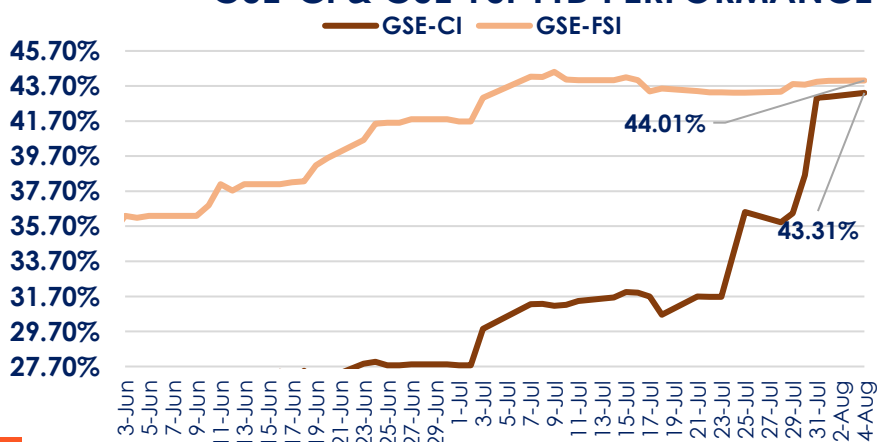
SUMMARY: JUNE 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 98.17 points m/m in June 2025 (returning 31.28% YTD, compared to 22.34% for the same period last year). The GSE financial stock index inched up 158.87 points to place its YTD gain at 44.22%. Volumes traded were down 6.82%, while total turnover also fell by 31.27% m/m. The top price gainers were GCB (24.53%), ACCESS (22.19%), SOGEGH (14.44%), EGH (14.32%) and SIC (12.87%). Conversely, GLD, MTNGH, CAL and ETI shed off 0.48%, 1.68%, 5.17% and 8.99% of their market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	7,005.69	6,994.45
YTD (GSE-CI)	43.31%	43.08%
GSE-FINANCIAL STOCK INDEX	3,428.53	3,428.15
YTD (GSE-FSI)	44.01%	43.99%
MARKET CAP. (GH¢ MN)	146,268.91	146,129.29
VOLUME TRADED	5,454,545	960,231
CHANGE		468.05%
VALUE TRADED (GH¢)	19,067,113.90	21,969,545.74
CHANGE		-13.21%

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	5,169,601	18,402,181.52
RBGH	114,204	119,914.20
ETI	102,779	84,278.78
CAL	21,658	11,695.32
SIC	11,775	12,246.00



96.51%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GOIL	Final	GHS0.056	12 TH SEPT., 2025
EGL	Final	GHS0.126	25 TH AUG., 2025
SOGEGH	Final	GHS0.34	27 TH AUG., 2025
TOTAL	Final	GHS2.5665	25 TH AUG, 2025
AGA	Interim	US0.80	5 TH SEPT., 2025
CMLT	Final	GHS0.0676	27 TH AUG, 2025

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