DAILY EQUITY MARKET REPORT

4TH JULY, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: The GSE-CI continued its upward trend for the week. Year-to-date return at 24.44%.

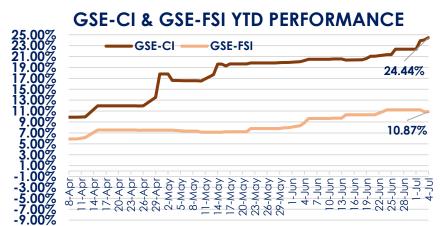
The benchmark index of the Ghana Stock Exchange (GSE Composite Index) advanced 12.18 points to end the day at 3,895.42 points and a return of 24.44% YTD. The GSE Financial Stocks Index closed unchanged at 2,108.22 points with a 10.87% YTD return.

Price gains were seen for ALLGH, MTNGH and GLD closing at GH¢5.39, GH¢1.86 and GH¢352.90 respectively increasing the total value of the market to GH¢86.22 billion.

In terms of trade activity, total turnover jumped to GH¢ 13,753,453.67 (up 19.44%) compared to the previous day. Ten (10) different equities were traded as total volumes traded climbed with 2,264,612 shares traded.

There were outstanding offers for FML, GCB and TOTAL at GH¢3.68, GH¢5.50 and GH¢10.50, respectively. EGH topped the volume chart trading a total volume of 2,237,792 shares.

CURRENT	PREVIOUS
3,895.42	3,883.24
24.44%	24.06%
2,108.22	2,108.22
10.87%	10.87%
86,223.68	85,828.78
2,264,612	1,892,839
19.64%	
13,753,453.67	11,515,229.31
19.44%	
	3,895.42 24.44% 2,108.22 10.87% 86,223.68 2,264,612 19.6



GAINERS

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
ALLGH	5.39	0.38	22.50
MTNGH	1.86	0.01	32.86
GLD	352.90	5.40	61.51

№ DECLINER

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE	
		(GH¢)	
EGH	2,237,792	13,650,531.20	- (
ALLGH	13,503	72,915.60	Ecobank The Pan African Sank
MTNGH	10,107	18,799.02	99.25%
SOGEGH	2,709	4,198.95	
GOIL	203	304.50	

SUMMARY: MAY 2024 MARKET ACTIVITIES

The GSE Composite Index gained 66.60 points in May 2024 (returning 19.91% YTD, compared to 2.76% for the same period last year). The GSE financial stock index also rose by 8.34 points to place its YTD gain at 7.95%. Volumes traded recorded a substantial jump of 622.01%, with a turnover of 260.52% over the month of May. The top price gainers for the month were GLD (12.61%), GCB (8.06%), MTNGH (2.86%) and TOTAL (1.58%). CAL, BOPP, FML and SIC lost 7.89%, 0.19%, 0.31% and 4.00% of their market prices respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
GOIL	Final Dividend Pmt	GH¢0.0560	15 th July 2024
CAMELOT	Final Dividend Pmt	GH¢0.0570	12 th Sep 2024
FML	Final Dividend Pmt	GH¢0.0500	6 th Aug 2024

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