

**DAILY EQUITY MARKET REPORT****4TH JULY, 2023****GHANA STOCK EXCHANGE****HIGHLIGHTS: GSE-CI increases marginally by 0.95 points, to close at 2,818.24 points; returns 15.32%YTD.**

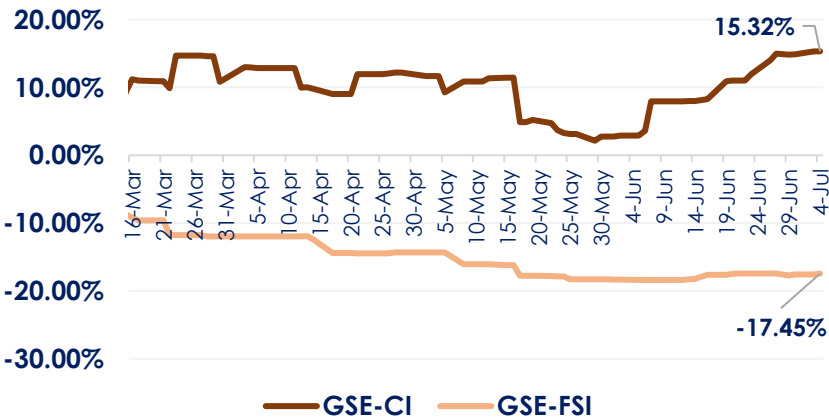
The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange saw a marginal improvement of 0.95 points to close at 2,818.24 points, representing a 15.32% YTD return, while the GSE Financial Stocks Index gained 2.46 points close at 1,694.37 points, representing a YTD return of -17.45%.

Societe Generale Ghana PLC. (SOGEGH) gained GH¢0.02 to close the day at GH¢0.61 conversely, Benso Palm Plantation PLC. (BOPP) saw its first decline in a month, shedding-off GH¢0.11 to close at GH¢14.00. Market Capitalization closed at GH¢70.35 billion on the day.

Total volume of shares traded were 502,466 valued at GH¢503,694.02 across sixteen (16) equities. CAL Bank PLC. (CAL) topped the volume chart trading 304,470 shares valued at GH¢182,682.00 and representing 36.27% of the total value traded. This was followed by Scancom PLC. (MTNGH) trading 171,453 shares valued at GH¢ 226,876.15, and representing 45.04% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,818.24	2,817.29
YTD (GSE-CI)	15.32%	15.28%
GSE-FINANCIAL STOCK INDEX	1,694.37	1,691.91
YTD (GSE-FSI)	-17.45%	-17.57%
MARKET CAP. (GH¢ MN)	70,349.85	70,339.49
VOLUME TRADED	502,466	217,718
CHANGE	130.79%	
VALUE TRADED (GH¢)	503,694.02	476,640.51
CHANGE	5.68%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE**STOCK UNDER REVIEW**

STOCK DATA	GGBL
SHARE PRICE	GH¢2.32
PRICE CHANGE (YTD)	13.17%
MARKET CAP. (GH¢)	GH¢713.62 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢-0.7190
AVG. DAILY VOLUMES	110,654
VALUE TRADED (YTD)	GH¢22,266,685.00

SUMMARY: MAY 2023 MARKET ACTIVITIES

Market activity for the month of May was slower compared to the same period last year. Volume traded and Value traded all saw declines of 94.61% and 81.91% year-on-year respectively. A total volume of 35,417,720 shares traded for the month translating into a total value traded of GH¢109,885,557.85. The GSE equity market Composite Index returned 2.76% YTD at the end of May, representing a 77.34% dip from March (12.18% YTD). The Financial Stock Index remained down recording a YTD return of -18.28% at the end of May.

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
CAL	304,470	182,682.00
MTNGH	171,453	226,876.15
SOGEGH	11,587	7,068.07
TOTAL	6,863	46,668.40
GCB	2,500	8,000.00

**45.04%****GAINER**

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
SOGEGH	0.61	0.02	-45.54%

DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
BOPP	14.00	-0.11	118.41%