

EQUITY MARKET HIGHLIGHTS: GSE-CI remains flat to close at 2,545.48; returns -8.74% YTD.

The Accra Bourse did not record any change on the first trading day of the week, as it closed at the same mark as it opened at 2,545.48 points representing a YTD return of -8.74%. The GSE Financial Stock Index (GSE-FSI) also maintained its value to close trading at 2,176.97 points translating into a YTD return of 1.17%.

Five (5) equities traded, ending with no gainer nor decliner as Market Capitalization for the day settled at GH¢64.84 billion.

A total of 30,387 shares valued at GH¢26,506.20 was traded on the day. Compared with the previous GSE trading day (July 1), today's data shows an 87.10% improvement in volume traded and 6.95% improvement in trade turnover. Scancom PLC. (MTNGH) accounted for 81.88% of the total value traded and recorded the largest volumes traded.

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

Share Price	GH¢0.90
Price Change (Ytd)	-18.92%
Market Capitalization	GH¢11,061.43 million
Dividend Yield	12.778%
Earnings Per Share	GH¢0.2303
Avg. Daily Volume Traded	3,848,965
Value Traded (Ytd)	GH¢1,006,918,577

SUMMARY OF MAY 2022 MARKET ACTIVITIES

The GSE recorded an all-time high value traded of GH¢607.31 million in the month of May 2022.

Activity on the market remained high as the number of transactions in the month was 1,913 as compared to 1,618 for the same period last year.

Volume traded was 657,115,501 valued at GH¢607,313,468.20, both up 1,015.12% and 735.05% respectively on volumes and values traded same period last year. Cumulative volume (1,042,836,043) and value (GH¢1,016,336,079.24) traded for the year represent an increase of 260.06% and 295.12% over the same period last year.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,545.48	2,545.48	0.00 pts
YTD (GSE-CI)	-8.74%	-8.74%	0.00%
GSE-Financial Stock Index	2,176.97	2,176.97	0.00 pts
YTD (GSE-FSI)	1.17%	1.17%	0.00%
Market Cap. (GH¢ MN)	64,841.21	64,841.21	0.00
Volume Traded	30,387	16,241	87.10%
Value Traded (GH¢)	26,506.20	24,784.83	6.95%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	24,115	21,703.50
SIC	3,100	961.00
CAL	2,105	1,684.00
SOGEH	1,020	1,203.60
SCB	47	954.10



81.88%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	May 2022	19.00%	17.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	May 2022	27.6%	23.6%
Reference rate	June 2022	20.80%	16.58%

Source: GSS, BOG, GBA

GSE-CI & GSE-FSI YTD PERFORMANCE

