# DAILY EQUITY MARKET REPORT

4<sup>TH</sup> JUNE, 2024

# GHANA STOCK EXCHANGE



HIGHLIGHTS: The Prime Index(GSE-CI) concludes the trading day at 3,764.30 points after 6.71-point gain, posts 20.26% YTD.

The benchmark index of the Ghana Stock Exchange (GSE Composite Index) recorded a climb of 6.71 points to close at 3,764.30 points with a YTD return of 20.26%. The GSE Financial Stocks Index also closed higher at 2,070.06 points after a 10.00-point rise, increasing its YTD return to 8.86%.

BOPP climbed back to its year start price of GH¢22.00. GCB extended its recent gaining run, closing at GH¢4.93 while SIC rose to GH¢0.25. As a result, Market capitalization increased by GH¢72.92 million ending the day at GH¢84.15 billion.

In terms of trade activity, total turnover climbed to GH¢827,046.78 (up 30.57%) compared to the previous day. Fourteen (14) different equities were traded as total volumes traded similarly rose, with 276,524 shares traded.

There were outstanding offers for FML, SOGEGH, UNIL and GGBL at GH\( \text{g} \)3.19, GH\( \text{g} \)1.54, GH\( \text{g} \)12.00 and GH\( \text{g} \)4.44 respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,764.30	3,757.59
YTD (GSE-CI)	20.26%	20.04%
<b>GSE-FINANCIAL STOCK INDEX</b>	2,070.06	2,060.06
YTD (GSE-FSI)	8.86%	8.33%
MARKET CAP. (GH¢ MN)	84,145.07	84,072.15
VOLUME TRADED	276,524	149,068
CHANGE	85.50%	
VALUE TRADED (GH¢)	827,046.78	633,413.68
CHANGE	30.57%	

# GSE-CI & GSE-FSI YTD PERFORMANCE GSE-CI GSE-FSI 20.26% 8.86% 8.86%

# **GAINERS**

TICK	ER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
BOF	P	22.00	0.44	0.00
GC	В	4.93	0.21	45.00
SIC		0.25	0.01	4.17

### **№ DECLINER**

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

# **TOP TRADED EQUITIES**

TICKER	VOLUME	VALUE	
		(GH¢)	
GCB	150,100	739,993.00	
SIC	100,231	25,057.75	
MTNGH	21,381	38,485.80	
CPC	2,100	42.00	
BOPP	1,000	22,000.00	



# **SUMMARY: APRIL 2024 MARKET ACTIVITIES**

The Benchmark index gained 230.89 points in April 2024 (returning 17.79% YTD, compared to 12.18% for the same period last year). The GSE financial stock index also rose by 42.89 points to place its YTD gain at 7.51%. In terms of trade activity, the stock market saw 83.24% and 57.13% falls in volume traded and turnover respectively over the month of March. The top price gainers for the month were GCB (23.03%), MTNGH (10.76%), CMLT (10.00%) ACCESS (7.87%), GLD (5.72%) and SIC (4.17%). CAL was the sole decliner for April losing 9.52% of its market value.

# **UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	DATE
BOPP	Final Dividend Pmt	GH¢1.0073	28 <sup>th</sup> June 2024
GOIL	Final Dividend Pmt	GH¢0.056	15 <sup>th</sup> July 2024
CAMELOT	Final Dividend Pmt	GH¢0.057	12 <sup>th</sup> Sep 2024
FML	Final Dividend Pmt	GH¢0.05	6 <sup>th</sup> Aug 2024

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