

SIC BROKERAGE LTD. *Your Preferred Stockbroker*

(Member of the Ghana Stock Exchange)

DAILY EQUITY MARKET REPORT

GHANA STOCK EXCHANGE

HIGHLIGHTS: The Ghana Stock Exchange closes unchanged. GLD sole gainer.

The benchmark index of the Ghana Stock Exchange (GSE-Composite Index) closed at the same level it opened, posting 3,464.13 points and a YTD return of 10.67%. The GSE Financial Stocks Index similarly closed unchanged at 2,014.81 points and a YTD return of 5.95%.

GLD continued to advance on the market posting a gain of GH¢1.78 to close at GH¢3.76. UNIL's price grew to GH¢12.00, while GLD closed at GH¢307.76 rewarding holders with a 40.85% YTD return. Consequently, total market capitalization inched up to GH¢77,860.67 billion.

Today's trading session recorded a total turnover of GH (29,963,778.61 (up 15067.13%)), from the exchange of fourteen (14) different counters. Total volume traded was 72,309 (down 52.35\%).

There were outstanding offers for MTNGH, EGH, CAL and UNIL at GH¢1.58, GH¢3.20, GH¢0.40, and GH¢12.00 respectively.

STOCK UNDER REVIEW				
STOCK DATA	GGBL			
SHARE PRICE	GH¢4.44			
PRICE CHANGE (YTD)	30.59%			
MARKET CAP. (GH¢)	GH¢1,365.72 Million			
DIVIDEND YIELD	0.000%			
EARNINGS PER SHARE	GH¢0.1822			
AVG. DAILY VOLUMES	7,605			
VALUE TRADED (YTD)	1,932,512.59			

SUMMARY: FEBRUARY 2024 MARKET ACTIVITIES

The Benchmark index gained 55.42 points in February 2024 (returning 3.12%) year-to-date as the GSE financial stock index also rose by 83.76 points to place its YTD gain at 4.86%. However, in terms of trade activity, the stock market saw a 53.53% and 49.74% drop in volume traded and turnover respectively over the month of January. The top price gainers for the month were UNIL (20.90%), EGH (10.00%), SCB (9.81%) ACCESS (9.46%) and CAL (4.17%). Conversely, there were conversely losses for BOPP (-0.05%), and DASPHARMA (-5.00%)

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,464.13	3,464.13
YTD (GSE-CI)	10.67%	10.67%
GSE-FINANCIAL STOCK INDEX	2,014.81	2,014.81
YTD (GSE-FSI)	5.95%	5.95%
MARKET CAP. (GH¢ MN)	77,860.67	77,855.50
VOLUME TRADED	72,309	151,746
CHANGE	-52.35%	
VALUE TRADED (GH¢)	29,963,778.61	197,557.30
CHANGE	15067.13%	
	-	

GSE-CI & GSE-FSI YTD PERFORMANCE

GSE-CI GSE-FSI 10.67% 10.07%

TOP TRADED EQUITIES				
TICKER	VOLUME	VALUE (GH¢)		
GLD	23,070	7,099,914.50		
MTNGH	18,260	28,850.80		
EGH	15,000	91,500.00	Newse cold	
CLYD	11,424	342.72	98.13%	
CAL	2,306	922.40		

GAINER						
TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)			
GLD	307.76	1.78	40.85			
DECLINER						
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)			
	_					

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.

4TH APRIL, 2024