

**EQUITY MARKET HIGHLIGHTS: GSE-CI lost 63.28 points to close at 2,679.57; returns -3.94% YTD.**

The Accra Bourse dipped further in the red as the benchmark GSE Composite Index (GSE-CI) dropped 63.28 points on the day to close at 2,679.57 representing a YTD return of -3.94%. This was on the back of price drop in Scancom PLC. (MTNGH) as it closed at GH¢1.00. The GSE Financial Stock Index (GSE-FSI) also increased its value as it gained 13.05 points to close trading at 2,188.01 translating into a YTD return of -1.68%. In the aggregate, fifteen (15) equities participated in trading, ending with only one gainer namely Ecobank Transnational Inc. (ETI) as it gained GH¢0.01 to close at GH¢0.18 representing a YTD gain of 28.57% and also one decliner namely Scancom PLC. (MTNGH) as it lost GH¢0.06 to close at GH¢1.00 representing a YTD loss of 9.91%. Market Capitalization closed trading today at GH¢63.53 billion.

A total of 185,641 shares valued at GH¢306,539.66 were traded compared to 709,709 shares valued at GH¢1,588,095.7 which changed hands on Friday, 1st April, 2022. Cal Bank PLC. (CAL) recorded the largest volume of trades on the day while Societe Generale Ghana PLC. (SOGEGH) accounted for 25.00% of the total value traded.

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

Share Price	GH¢1.00
Price Change (Ytd)	-9.91%
Market Capitalization	GH¢12,290.47 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1633
Avg. Daily Volume Traded	2,038,594
Value Traded (Ytd)	GH¢265,436,916

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,679.57	2,742.85	-63.28 pts
YTD (GSE-CI)	-3.94%	-1.67%	135.93%
GSE-Financial Stock Index	2,188.01	2,174.96	13.05 pts
YTD (GSE-FSI)	1.68%	1.07%	57.01%
Market Cap. (GH¢ MN)	63,533.04	64,029.79	-496.75
Volume Traded	185,641	709,709	-73.84%
Value Traded (GH¢)	306,539.66	1,588,095.7	-80.70%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
CAL	81,073	69,722.78
SOGEGH	64,402	76,638.38
MTNGH	18,175	18,293.80
EGH	6,758	51,360.80
ETI	6,321	1,137.78

25.00%**KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	February 2022	17.00%	14.50%
Real GDP Growth	Q3 2021	6.6%	3.9%
Inflation	February 2022	15.7%	13.9%
Reference rate	February 2022	14.01%	13.90%

Source: GSS, BOG, GBA

GAINER & DECLINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
ETI	0.18	0.17	5.88%	28.57%
MTNGH	1.00	1.06	-5.66%	-9.91%

GSE-CI & GSE-FSI YTD PERFORMANCE