

**GHANA STOCK EXCHANGE**

HIGHLIGHTS: Local bourse remains bullish with a 140.02 points jump to close at 5,909.31 points; YTD return at 20.88%.

The GSE Composite Index gained 140.02 points to close at 5,909.31 points with its YTD return (YTD) at 20.88%. The financial Stock Index also rose by 46.84 points to 2,861.30 points with a 20.18% YTD return.

The overall market capitalization climbed GHS2,253.14 million to close at GHS 131.44 billion. Trade activity rose, the volume of shares traded was up 603.44% to 413,108 culminating in a total trade value of GHS638,144.66. MTNGH was up to GH¢3.10 as 5 other counters recorded gains.

Among the top five traded equities, CAL led with 217,968 shares valued at GHS139,499.52. Other stocks in the top 5 trade activity pile were MTNGH, ETI, EGH and RBGH in that order.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
ACCESS	7.50	0.68	44.23
CAL	0.64	0.05	82.86
EGH	6.30	0.05	-3.08
ETI	0.75	0.03	141.94
MTNGH	3.10	0.10	24.00
GLD	434.70	6.55	11.32

DECLINER

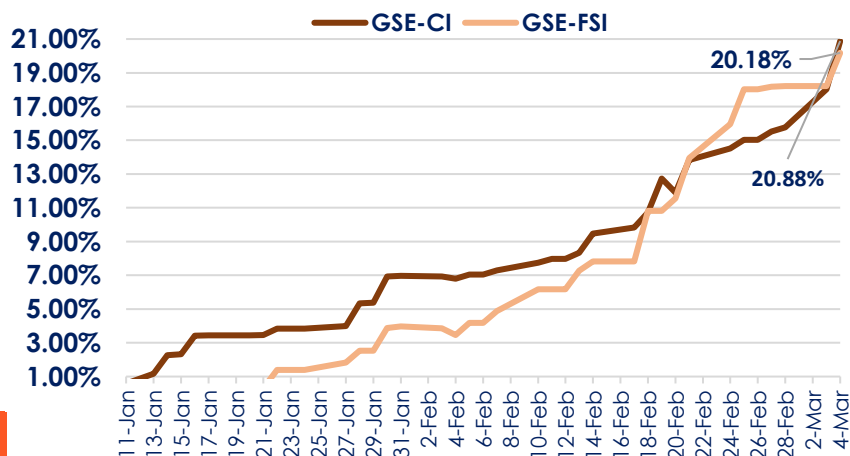
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
RBGH	1.522	-0.14	-9.09

SUMMARY: JANUARY 2025 MARKET ACTIVITIES

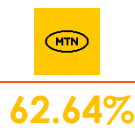
The GSE Composite Index rose 340.91 points m/m in January 2025 (returning 6.97% YTD, compared to 1.35% for the same period last year). The GSE financial stock index advanced 94.55 points to place its YTD gain at 3.97%. Volumes traded slumped m/m while total turnover dipped 30.66% for January. The top price gainers were GLD (8.06%), ACCESS (10.00%), MTNGH (10.00%) and EGH (1.54%). Conversely, RBGH was the sole decliner, down 9.09% respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	5,909.31	5,769.29
YTD (GSE-CI)	20.88%	18.02%
GSE-FINANCIAL STOCK INDEX	2,861.30	2,814.46
YTD (GSE-FSI)	20.18%	18.22%
MARKET CAP. (GH¢ MN)	131,440.13	129,186.98
VOLUME TRADED	413,108	58,727
CHANGE	603.44%	
VALUE TRADED (GH¢)	683,144.66	1,269,231.80
CHANGE	-46.18%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE**TOP FIVE TRADED EQUITIES**

TICKER	VOLUME	VALUE(GH¢)
CAL	217,968	139,499.52
MTNGH	138,227	427,901.52
ETI	44,072	33,054.00
EGH	10,001	63,006.30
RBGH	1,522	913.20

**UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	DATE

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.