DAILY EQUITY MARKET REPORT

4TH MARCH, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: The Prime Index (GSE-CI) records 24.34-point jump to end week's first session at 3,302.38 points.

The benchmark index of the Ghana Stock Exchange (GSE-Composite Index) advanced 24.34 points to end the day at 3,302.38 points, increasing its YTD return to 5.50%, while the GSE Financial Stocks Index remained at 1,996.71 points.

MTNGH earned GH¢0.02 recording a closing priceGH¢1.40 at the day's end while GLD closed GH¢16.40 higher to record a closing price of GH¢262.20 continuing its early-year performance. Market capitalization resultantly climbed GH¢312.28 million higher to close at GH¢75.93.

247,770 shares (down 89.76%) corresponding to a value of GH¢363,512.40 (down 89.67%) were traded, as sixteen (16) stocks exchanged hands.

MTNGH trades dominated today's session, trading 224,662 shares and surpassing the 10,557 traded in ETI with a value of GH¢1,583.55. GOIL, CAL and CPC were the final 3 of the 5 most traded stocks on the day.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,302.38	3,278.04
YTD (GSE-CI)	5.50%	4.72%
GSE-FINANCIAL STOCK INDEX	1,996.71	1,996.71
YTD (GSE-FSI)	5.00%	5.00%
MARKET CAP. (GH¢ MN)	75,927.97	75,615.69
VOLUME TRADED	247,770	2,419,483
CHANGE	-89.76%	
VALUE TRADED (GH¢)	363,512.40	3,518,087.00
CHANGE	-89.67%	

SE-CI & GSE-FSI YTD PERFORMANCE 5.90% 5.45% 5.00% 4.55% 4.10% 3.65% 3.20% 2.75% 2.30% 1.85% 1.40% 0.95% 0.50% 0.05% -0.40%

STOCK UNDER REVIEW

STOCK DATA	GGBL
SHARE PRICE	GH¢4.44
PRICE CHANGE (YTD)	30.59%
MARKET CAP. (GH¢)	GH¢1,365.72 Million
DIVIDEND YIELD	0.000%
EARNINGS PER SHARE	GH¢0.1822
AVG. DAILY VOLUMES	10,843
VALUE TRADED (YTD)	1.923.486.07

SUMMARY: JANUARY 2024 MARKET ACTIVITIES

The Benchmark index declined 41.77 points in January 2024 (returning 1.35%) year-to-date as the GSE financial stock index also rose by 8.59 points to place its YTD gain at 0.45%. Compared to December, the stock market saw a 32.32% growth in volume traded and but a 47.13% slump in value traded. The top price gainers for the month were GGBL (30.59%), UNIL (9.74%), GLD (9.70%) ACCESS (8.82%) and TOTAL (5.56%). Moderating these gains were losses for MMH (-9.09%), SCB (-0.11%) and BOPP (-2.09%).

TOP TRADED EQUITIES

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TICKER	VOLUME	VALUE (GH¢)	
MTNGH	224,662	328,006.52	
ETI	10,557	1,583.55	(MTN)
GOIL	9,933	14,899.50	
CAL	832	416.00	90.23%
CPC	800	16.00	

GAINERS

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
MTNGH	1.46	0.02	4.29%
GLD	262.20	16.40	20.00%

DECLINER

DEGENTER			
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
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