

**GHANA STOCK EXCHANGE**

HIGHLIGHTS: Local bourse ends the day bearish as the GSE-CI goes down 6.76 points to close the day at 5,220.77 points; Returns 6.80% YTD.

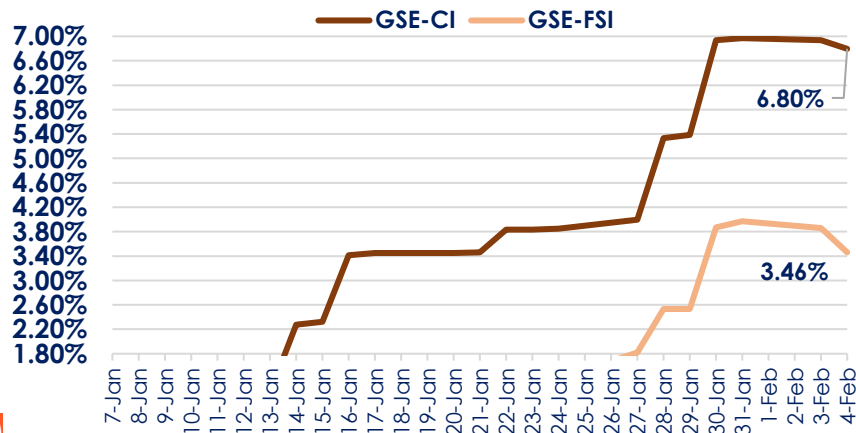
The GSE Composite Index recorded a 6.76-point dip to read 5,220.77 points with its Year-To-Date return(YTD) at 6.80%. The GSE Financial Stock Index also fell 9.49 points to 2,463.17 points with a 3.46% YTD return.

The overall market capitalization sits at Gh¢117.06 billion – down Gh¢90.99 million from the previous day's level. With regards to trade activity, the volume of shares traded jumped 105.91% to 996,281 from the previous 483,839 shares with the day's total value traded (GHS3,741,340.42), up 144.25% from GHS1,531,789.26.

Among the top five traded equities, EGH led with the highest volume, trading 502,718 shares valued at Gh¢3,141,984.77. Other stocks in the top 5 trade activity pile were CAL, MTNGH, FML and SOGEGH in that order, although their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	5,220.77	5,227.53
YTD (GSE-CI)	6.80%	6.93%
GSE-FINANCIAL STOCK INDEX	2,463.17	2,472.66
YTD (GSE-FSI)	3.46%	3.86%
MARKET CAP. (GH¢ MN)	117,058.28	117,149.27
VOLUME TRADED	996,281	483,839
CHANGE	105.91%	
VALUE TRADED (GH¢)	3,741,340.42	1,531,789.26
CHANGE	144.52%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE**GAINER**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
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DECLINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
EGH	6.51	-0.26	-3.85
GLD	419.50	-2.46	7.43

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
EGH	502,718	3,141,984.77
CAL	394,568	161,772.88
MTNGH	85,985	236,458.75
FML	11,050	40,885.00
SOGEGH	546	819.00

**84.98%****SUMMARY: DECEMBER 2024 MARKET ACTIVITIES**

The GSE Composite Index rose 194.15 points m/m in December 2024 (returning 56.17% YTD, compared to 28.08% for the same period last year). The GSE financial stock index surged 479.22 points to place its YTD gain at 25.20%. Volumes traded spiked m/m while total turnover also jumped 462.54% for the month of November. The top price gainers were UNIL (14.71%), GGBL (17.02%), ACCESS (9.47%) and TOTAL (1.71%). Conversely, ALLGH and GLD were the sole decliners, down 0.33% and 1.75% respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
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