

**EQUITY MARKET HIGHLIGHTS: GSE-CI closes unchanged at 2,443.91; returns 0.00%.**

The benchmark GSE Composite Index (GSE-CI) closed at 2,443.91 points representing a YTD return of 0.00%. The GSE Financial Stock Index (GSE-FSI) also remained flat to close at 2,052.59 points representing a YTD return of 0.00%.

No price changes were recorded on the day and Market Capitalization remained unchanged from the previous trading day, settling at GH¢64.53 billion.

The total volume traded decreased by 61.60% to 28,623 shares and was traded across eleven (11) counters. The total value traded also decreased by 98.72% totaling GH¢25,827.80. Transactions in Scancom PLC (MTNGH) topped the trading chart with 27,511 shares valued at GH¢24,209.68.

EQUITY UNDER REVIEW: Scancom PLC (MTNGH)

Share Price	GH¢0.88
Price Change (Ytd)	-20.72%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,135,952
Value Traded (Ytd)	GH¢1,179,949,309

SUMMARY OF NOVEMBER 2022 MARKET ACTIVITIES


Market activity was lower in November compared to October as volume traded, value traded, and number of transactions all fell. Volume traded was 5,204,813 down 75.61% compared to October 2022. These trades were valued at GH¢56,668,959.8, down 62.24% compared to October 2022. The GSE equity market improved over the previous month with the Composite Index and Financial Stock Index recording returns of -11.69% and -3.49% respectively.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,443.91	2,443.91	0.00pts
YTD (GSE-CI)	0.00%	0.00%	0.00%
GSE-Financial Stock Index	2,052.59	2,052.59	0.00pts
YTD (GSE-FSI)	0.00%	0.00%	0.00%
Market Cap. (GH¢ MN)	64,525.30	64,525.30	0.00
Volume Traded	28,623	74,538	-61.60%
Value Traded (GH¢)	25,827.80	2,021,675.84	-98.72%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	27,511	24,209.68
GOIL	591	1,016.52
CAL	355	230.75
EGL	60	192.00
SOGEGH	40	40.00



93.73%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	October 2022	27.0%	24.50%
Real GDP Growth	September 2022	2.9%	4.8%
Inflation	November 2022	50.3%	40.4%
Reference rate	December 2022	32.83%	30.56%

Source: GSS, BOG, GBA

GSE-CI & GSE-FSI YTD PERFORMANCE