# DAILY EQUITY MARKET REPORT

# 3RD DECEMBER, 2024

# GHANA STOCK EXCHANGE



HIGHLIGHTS: Market records fall in trading activity as Composite index crosses 50.00% Year-To-Date return mark.

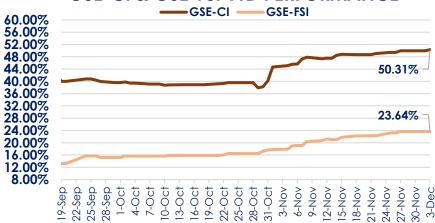
The GSE Composite Index climbs 10.67 points to close at 4,705.04 points with its Year-To-Date return(YTD) at 50.31%. The GSE Financial Stock Index maintained the previous day's 2,351.16- point reading with its YTD return at 23.64%.

The overall market capitalization sits at Gh¢108.47 billion - Gh¢132.36 million above the previous day's reading. On the trade activity front, the volume of shares traded fell 59.68% to 371,333 from the previous 920,914 shares. The day's total value traded (GH¢885,354.13) was down 25.44% from GH¢1,187,442.34 as MTNGH earned GH¢0.01 to close higher at GH¢2.38.

Among the top five traded equities, MTNGH led with the highest volume, trading 337,173 shares valued at GH¢802,490.07. Other stocks in the top 5 trade activity pile were, EGL, GCB, CAL and ALLGH in that order, although their trading volumes were significantly lower in comparison.

#### **CURRENT PREVIOUS** MARKET DATA **GSE-COMPOSITE INDEX** 4,705.04 4,694,37 YTD (GSE-CI) 50.31% 49.97% **GSE-FINANCIAL STOCK INDEX** 2.351.16 2.351.16 YTD (GSE-FSI) 23.64% 23.64% MARKET CAP. (GH¢ MN) 108,473.05 108,336.66 **VOLUME TRADED** 371,333 920,914 CHANGE -59.68% VALUE TRADED (GH¢) 885,354.13 1,187,442.34 **CHANGE** -25.44%

### **GSE-CI & GSE-FSI YTD PERFORMANCE**



#### **GAINER**

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
MTNGH	2.38	0.01	70.00

### **DECLINER**

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

#### TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)	
MTNGH	337,173	802,490.07	
EGL	29,568	58,544.64	
GCB	1,499	9,443.70	
CAL	1,282	435.88	
ALLGH	680	4,168.40	



### **SUMMARY: OCTOBER 2024 MARKET ACTIVITIES**

The GSE Composite Index rose 16.89 points m/m in October 2024 (returning 40.12% YTD, compared to 27.89% for the same period last year). The GSE financial stock index modestly rose 0.02 points to place its YTD gain at 17.79%. Volumes traded slumped while total turnover dropped 79.56% m/m for the month of October. The top price gainers for the month were ETI (18%), GLD (11%), RBGH (10%) and FML (6%). Conversely, MTNGH and CAL saw the steepest declines of 1% and 7% respectively.

### **UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	DATE
GGBL	Final Dividend	GH\$0.022	30 <sup>th</sup> Dec., 2024
BOPP	Interim Dividend	GHS1.2279	9 <sup>th</sup> Dec., 2024
TOTAL	Interim Dividend	GHS0.6580	27th Dec., 2024