

**EQUITY MARKET HIGHLIGHTS: GSE-CI closes flat to close at 2,448.53; returns -12.22% YTD.**

The Ghana Stock Exchange Composite Index (GSE-CI) did not record any change to close at 2,448.53 points representing a YTD return of -12.22%. The GSE-FSI also maintained its level to close at 2,069.89 points, representing a YTD return of -3.81%.

A total of 18,095 shares were traded among fourteen (14) equities ending with one gainer. NewGold (GLD) the sole gainer, advanced by GH¢17.80 to close trading at GH¢255.00. Market Capitalization increased by GH¢51.62 million to settle at GH¢64.66 billion.

Today's trading session resulted in a turnover of GH¢212,869.40. Total volume and value traded decreased by 89.09% and 97.86% respectively compared to the previous trading day. Scancom PLC(MTNGH) accounted for 71.89% of the total value traded whilst NewGold (GLD) accounted for 90.32% of the total value traded.

EQUITY UNDER REVIEW: Scancom PLC (MTNGH)

Share Price	GH¢0.87
Price Change (Ytd)	-21.62%
Market Capitalization	GH¢10,692.71 million
Dividend Yield	4.958%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,919,760
Value Traded (Ytd)	GH¢ 1,166,622,696

SUMMARY OF OCTOBER 2022 MARKET ACTIVITIES

Activities on the market saw a reduction in volume and an increase in value and transactions over the same period last year. Volume traded was 21,344,190 down 55.27% compared to September 2022. These trades were valued at GH¢150,057,248.32, up 188.61% compared to September 2022. The GSE equity market closed the month with the Composite Index and Financial Stock Index recording returns of -11.80% and -3.81% respectively.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,448.53	2,448.53	0.00pts
YTD (GSE-CI)	-12.22%	-12.22%	0.00%
GSE-Financial Stock Index	2,069.89	2,069.89	0.00pts
YTD (GSE-FSI)	-3.81%	-3.81%	0.00%
Market Cap. (GH¢ MN)	64,661.99	64,610.37	51.62
Volume Traded	18,095	165,855	-89.09%
Value Traded (GH¢)	212,869.40	9,934,441.60	-97.86%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	13,009	11,317.83
CAL	1,870	1,496.00
GCB	1,241	4,901.95
GLD	754	192,270.00
CPC	500	10.00

**90.32%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	September 2022	24.50%	22.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	September 2022	37.2%	33.9%
Reference rate	October 2022	27.44%	26.50%

Source: GSS, BOG, GBA

GAINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
GLD	255.00	237.20	17.80	134.81%

GSE-CI & GSE-FSI YTD PERFORMANCE