

**GSE EQUITY MARKET PERFORMANCE****EQUITY MARKET HIGHLIGHTS: Benchmark GSE-CI increased by 70.62 points to close at 2,936.59 as MTNGH records its highest price; Market returns 51.25% YTD.**

At the close of trading, the benchmark GSE Composite index (GSE-CI) rallied up by 70.62 points to close trading at 2,936.59, representing a YTD return of 51.25%. The GSE Financial Stock Index (GSE-FSI) also gained 0.30 points to close at 2,082.42 also representing a YTD return of 16.81%.

Scancom PLC (MTNGH) and Enterprise Group PLC (EGL) both gained GH¢0.06 and GH¢0.01 to close trading at GH¢1.27 and GH¢2.52 respectively. Market Capitalization therefore increased by GH¢739.14 million to close trading at GH¢65.02 billion representing a growth of 19.59% in 2021.

A total of 664,830 shares valued at GH¢853,025.40 were traded among four (4) equities as compared to 530,246 shares valued at GH¢ 1,397,797.00 which traded the previous day. Scancom PLC (MTNGH) recorded the most trades, accounting for 97.3% of the total value traded.

Indicator	Current	Previous	Change
GSE-Composite Index	2,936.59	2,865.97	70.62pts
YTD (GSE-CI)	51.25%	47.61%	7.65%
GSE-Financial index	2,082.42	2,082.12	0.30pts
YTD (GSE-FSI)	16.81%	16.79%	0.12%
Market Cap. (GH¢ MN)	65,027.02	64,287.88	739.14
Volume Traded	664,830	530,246	25.38%
Value Traded (GH¢)	853,025.40	1,397,797.00	-38.97%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	655,680	830,339.40
EGL	7,550	19,026.00
GOIL	1,200	2,040.00
FML	400	1,620.00

**97.3%** of value traded**GAINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
MTNGH	1.27	1.21	4.96%	98.44%
EGL	2.52	2.51	0.40%	80.00%

EQUITY UNDER REVIEW: FAN MILK PLC. (FML)

Share Price	GH¢4.50
Price Change (YtD)	316.67%
Market Capitalization	GH¢522.93 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1560
Avg. Daily Volume Traded	7,229
Value Traded (YtD)	GH¢4,861,777.00

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	September 2021	13.50%	13.50%
Real GDP Growth	Q2 2021	3.90%	3.10%
Inflation	September 2021	10.60%	9.70%
Reference rate	October 2021	13.47%	13.46%

Source: GSS, BOG, GBA

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