DAILY EQUITY MARKET REPORT

3RD OCTOBER, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI falls to 4,364.83 points; YTD return dips to 39.44% as MTNGH extends declining run.

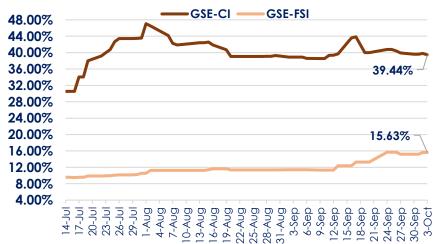
The GSE Composite Index ended the day 10.66 points lower at 4,364.83 points with its Year-To-Date return(YTD) falling to 39.44% from the previous 39.78%. The GSE Financial Stock Index remained unchanged at 2,198.88, returning 15.63% year-to-date.

The overall market capitalization dropped GH¢134.39 million to sit at GH¢99.20 billion. There was a surge in trading activity, with the volume of shares traded, jumping 2613.45% to 2,653,969 from the previous 97,808 shares. The value of shares traded spiked to GH¢6,081,704.71 from GH¢236,575.59. MTNGH and GLD were on the decline ending the day at GH¢2.17 and GH¢402.52 respectively.

Among the top five traded equities, MTNGH led with the highest volume, trading 2,613,196 shares valued at GH¢5,670,636.37. Other top-traded equities included EGH, SOGEGH, SIC, and CAL, though their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,364.83	4,375.49
YTD (GSE-CI)	39.44%	39.78%
GSE-FINANCIAL STOCKINDEX	2,198.88	2,198.88
YTD (GSE-FSI)	15.63%	15.63%
MARKET CAP. (GH¢ MN)	99,201.33	99,335.72
VOLUME TRADED	2,653,969	97,808
CHANGE	2613.45%	
VALUE TRADED (GH¢)	6,081,704.71	236,575.59
CHANGE	2470.72%	
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GSE-CI & GSE-FSI YTD PERFORMANCE



GAINER

TICKER PRICE(GH¢) CHANGE (GH¢) YTD (%)

DECLINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
MTNGH	2.17	-0.01	55.00
GID	402.52	-0.70	84 22

SUMMARY: AUGUST 2024 MARKET ACTIVITIES

The GSE Composite Index fell 134.07 points m/m in August 2024 (returning 39.28% YTD, compared to 26.22% for the same period last year). The GSE financial stock index however climbed 16.17 points to place its YTD gain at 11.38%. Volumes traded more than halved while turnover grew 40.40% m/m for the month of August. The top price gainers for the month were GGBL (10.00%), CMLT (9.09%), BOPP (8.70%) and UNIL (8.33%).Conversely, MTNGH and CAL were the only decliners losing 5.98% and 8.82% of their market prices respectively.

TOP FIVE TRADED FOILITIES

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TICKER	VOLUME	VALUE(GH¢)		
MTNGH	2,613,196	5,670,636.37		
EGH	11,113	67,789.30		
SOGEGH	6,906	10,359.00		
SIC	6,030	1,507.50		
CAI	<i>1</i> 795	1 342 60		



UPCOMING DIVIDENDS

COMPANY DIVIDEND AMOUNT DATE

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