

SIC BROKERAGE LTD. Your Preferred Stockbroker (Member of the Ghana Stock Exchange)

## DAILY EQUITY MARKET REPORT

GHANA STOCK EXCHANGE 🛛 🔀 GSE

HIGHLIGHTS: GSE-CI ends the day unchanged at 4,348 points with a YTD return of 38.90%.

The composite index ended the day with no change keeping its year-to-date (YTD) return at 38.90%, while the financial stocks index also stayed constant at 2118.52 points, maintaining its YTD return of 11.41%.

GLD fell GH¢0.06 to GH¢381.60 as the sole price mover on the day, causing the market's total value to dip marginally to GH¢91,912.11 billion.

In terms of trade activity, there was a 32.25% rise in trading volume from 1,367,354 shares to 1,849,303 shares. Trade turnover increased by 48.04% from GH¢4,074,234.39 to GH¢6,031,546.55 on a day which saw thirteen(13) different stocks trade.

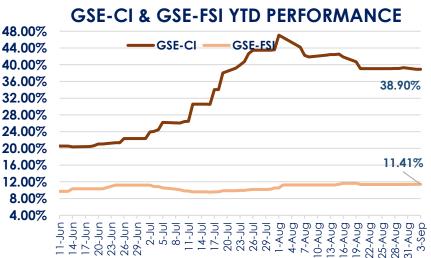
MTNGH topped the trade activity pile, trading a total of 1,322,831 shares, valued at GH¢2,896,999.89. ALLGH saw only 3,340 shares trade, with a value of GH¢20,541.00.

<b>GAINER</b>					
TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)		
	ĥ	DECLINER			
TICKER	PRICE(GH¢)	DECLINER CHANGE(GH¢)	YTD(%)		
TICKER GLD			YTD(%) 74.65		

## SUMMARY: JULY 2024 MARKET ACTIVITIES

The GSE Composite Index advanced 668.31 points m/m in July 2024 (returning 43.56% YTD, compared to 21.80% for the same period last year). The GSE financial stock index however dipped 13.14 points to place its YTD gain at 10.53%. Volumes traded recorded an uptick of 15.28%, along with a 42.42% rise in turnover m/m for the month of July. The top price gainers for the month were MTNGH (29.28%), TOTAL (27.51%), ALLGH (25.00%) and RBGH (8.33%).Conversely, CAL dipped the most losing 2.86% of its market price.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,348.00	4,348.00
YTD (GSE-CI)	38.90%	39.90%
<b>GSE-FINANCIAL STOCK INDEX</b>	2,118.52	2,118.52
YTD (GSE-FSI)	11.41%	11.41%
MARKET CAP. (GH¢ MN)	91,912.11	91,912.28
VOLUME TRADED	1,849,303	1,367,354
CHANGE	35.25%	
VALUE TRADED (GH¢)	6,031,546.55	4,074,234.39
CHANGE	48.04%	



TOP FIVE TRADED EQUITIES					
VOLUME	VALUE(GH¢)				
1,322,831	2,896,999.89	Feebaal			
501,558	3,059,503.80	ECODONK The Pan African Back			
14,997	4,649.07	50.73%			
3,722	13,027.00				
3,340	20,541.00				
	VOLUME 1,322,831 501,558 14,997 3,722	VOLUMEVALUE(GH¢)1,322,8312,896,999.89501,5583,059,503.8014,9974,649.073,72213,027.00			

## UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
MINGH	Interim Dividend Pmt	GH¢0.065	6 <sup>th</sup> Sep 2024
CAMELOT	Final Dividend Pmt	GH¢0.057	12 <sup>th</sup> Sep 2024
AGA	Interim Dividend Pmt	USD0.220	13 <sup>th</sup> Sep 2024
EGL	Final Dividend Pmt	GH¢0.097	20 <sup>th</sup> Sep 2024
SCB	Final Dividend Pmt	GH¢2.9454	30 <sup>th</sup> Sep 2024
SCBPREF	Interim Dividend	GH¢0.0810	30 <sup>th</sup> Sep 2024

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## 3<sup>RD</sup> SEPTEMBER, 2024