DAILY EQUITY MARKET REPORT

3RD JULY, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: The Prime Index(GSE-CI) closes 4.93points higher at 3,883.24 points; returns 24.06% YTD.

The benchmark index of the Ghana Stock Exchange (GSE Composite Index) advanced 4.93 points to end the day at 3,883.24 points and a return of 24.06% YTD. The GSE Financial Stocks Index lost 6.82 points closing lower at 2,108.22 points with a 10.87% YTD return.

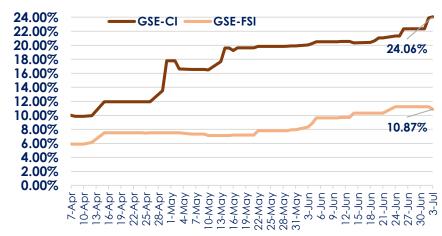
TOTAL gained GH¢0.83 to close at GH¢10.50 while EGL lost GH¢0.23 to close at GH¢2.16. The total value of the market rose to GH¢85.83 billion.

In terms of trade activity, total turnover jumped to GH¢ 11,515,229.31 (up 97.75%) compared to the previous day. Seven (7) different equities were traded as total volumes traded fell with 1,892,839 shares traded.

There were outstanding offers for FML, GCB and TOTAL at GH¢3.68, GH¢5.50 and GH¢10.50, respectively. EGH topped the volume chart trading a total volume of 1,882,179 shares.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,883.24	3,878.31
YTD (GSE-CI)	24.06%	23.90%
GSE-FINANCIAL STOCK INDEX	2,108.22	2,115.04
YTD (GSE-FSI)	10.87%	11.23%
MARKET CAP. (GH¢ MN)	85,828.78	85,773.84
VOLUME TRADED	1,892,839	3,118,716
CHANGE	-39.31%	
VALUE TRADED (GH¢)	11,515,229.31	5,823,080.70
CHANGE	97.75%	

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINER

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
TOTAL	10.50	0.83	16.67
	-		

№ DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
EGL	2.16	-0.23	-9.62

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE	
		(GH¢)	
EGH	1,882,179	11,481,291.90	- (
SOGEGH	5,769	8,941.95	Ecobank The Pan African Sank
EGL	2,000	4,320.00	99.71%
GCB	1,836	10,098.00	
TOTAL	1,000	10,500.00	

SUMMARY: MAY 2024 MARKET ACTIVITIES

The GSE Composite Index gained 66.60 points in May 2024 (returning 19.91% YTD, compared to 2.76% for the same period last year). The GSE financial stock index also rose by 8.34 points to place its YTD gain at 7.95%. Volumes traded recorded a substantial jump of 622.01%, with a turnover of 260.52% over the month of May. The top price gainers for the month were GLD (12.61%), GCB (8.06%), MTNGH (2.86%) and TOTAL (1.58%). CAL, BOPP, FML and SIC lost 7.89%, 0.19%, 0.31% and 4.00% of their market prices respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
GOIL	Final Dividend Pmt	GH¢0.0560	15 th July 2024
CAMELOT	Final Dividend Pmt	GH¢0.0570	12 th Sep 2024
FML	Final Dividend Pmt	GH¢0.0500	6 th Aug 2024
TBL	Final Dividend Pmt	GH¢0.0066	4th July 2024

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