



DAILY EQUITY MARKET REPORT

3RD JULY, 2023

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI commences week with 9.26 points climb, to close at 2,817.29 points; returns 15.28%YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange gained 9.26 points to close at 2,817.29 points, representing a 15.28% YTD return, while the GSE Financial Stocks Index remained unchanged to close at 1,691.91 points, representing a YTD return of -17.57%.

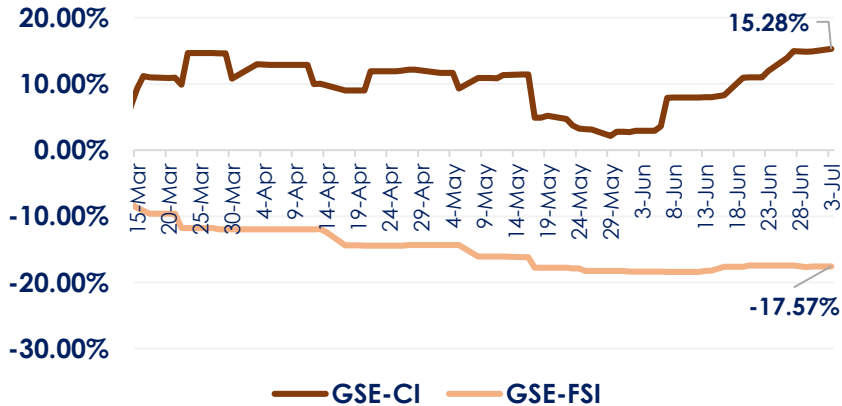
Guinness Ghana Breweries Limited (GGBL) continued its consistent price growth in June with a GH¢0.20 gain to close at GH¢2.32, while TotalEnergies Marketing Ghana Plc. (TOTAL) also rose by GH¢0.35 to close at GH¢6.80. However, no stock saw a dip in value today. Market Capitalization closed at GH¢70.34 billion on the day.

Total volume of shares traded were 217,718 valued at GH¢476,640.51 across twenty (18) equities. Guinness Ghana Breweries Limited (GGBL) topped the volume chart trading 172,050 shares valued at GH¢399,146.00 and representing 83.74% of the total value traded. This was followed by Scancom PLC. (MTNGH) trading 33,629 shares, valued at GH¢44,390.28, representing 9.31% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,817.29	2,808.03
YTD (GSE-CI)	15.28%	14.90%
GSE-FINANCIAL STOCK INDEX	1,691.91	1,691.91
YTD (GSE-FSI)	-17.57%	-17.57%
MARKET CAP. (GH¢ MN)	70,339.49	70,238.82
VOLUME TRADED	217,718	30,411
CHANGE	615.92%	
VALUE TRADED (GH¢)	476,640.51	92,179.73
CHANGE	417.08%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



STOCK UNDER REVIEW

STOCK DATA	TOTAL
SHARE PRICE	GH¢6.80
PRICE CHANGE (YTD)	70.00%
MARKET CAP. (GH¢)	GH¢760.74 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢1.4166
AVG. DAILY VOLUMES	1,826
VALUE TRADED (YTD)	GH¢1,336,223.65

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
GGBL	172,050	399,146.00
MTNGH	33,629	44,390.28
CAL	5,529	3,317.40
TOTAL	2,780	18,904.00
RBGH	1,000	520.00



83.74%

SUMMARY: MAY 2023 MARKET ACTIVITIES

Market activity for the month of May was slower compared to the same period last year. Volume traded and Value traded all saw declines of 94.61% and 81.91% year-on-year respectively. A total volume of 35,417,720 shares traded for the month translating into a total value traded of GH¢109,885,557.85. The GSE equity market Composite Index returned 2.76% YTD at the end of May, representing a 77.34% dip from March (12.18% YTD). The Financial Stock Index remained down recording a YTD return of -18.28% at the end of May.

GAINERS

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
GGBL	2.32	0.20	13.17%
TOTAL	6.80	0.35	70.00%

DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
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