



DAILY EQUITY MARKET REPORT

3RD JUNE, 2025

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI down 25.37 points to 6,012.29 points; YTD return sits at 22.99%.

The GSE Composite Index fell by 25.37 points to close at 6,012.29 points with its Year-To-Date return (YTD) reading 22.99%, while the Financial Stock Index was up 22.12 points to 3,244.81 points with a 36.29% YTD return.

The overall market capitalization was down GHS645.83 million to close at GHS134.17 billion. Market activity jumped today as a total of 1,927,636 shares were traded, representing a 359.27% rise over the previous day. This culminated in a total trade value of GHS5,105,908.51. BOPP led the day's price movers, closing higher at GH¢34.20.

Among the top five traded equities, MTNGH led with 1,606,164 shares valued at GHS4,528,010.59. Other stocks in the top 5 trade activity pile were CAL, ETI, GOIL and GCB in order of highest to least volume traded.

GAINERS

| TICKER | PRICE(GH¢) | CHANGE(GH¢) | YTD(%) |
|---------------|------------|-------------|--------|
| ACCESS | 13.12 | 0.92 | 152.31 |
| GCB | 8.80 | 0.72 | 38.15 |
| BOPP | 34.20 | 3.08 | 35.39 |
| FML | 4.11 | 0.01 | 11.08 |
| GOIL | 1.91 | 0.11 | 25.66 |
| SIC | 1.04 | 0.03 | 285.19 |

DECLINERS

| TICKER | PRICE(GH¢) | CHANGE(GH¢) | YTD(%) |
|--------------|------------|-------------|--------|
| ETI | 0.85 | -0.02 | 174.19 |
| MTNGH | 2.82 | -0.05 | 12.80 |
| CAL | 0.57 | -0.01 | 62.86 |

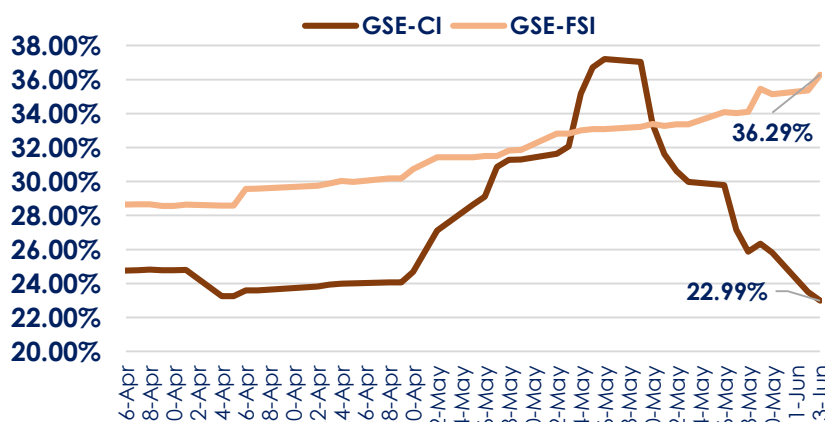
SUMMARY: APRIL 2025 MARKET ACTIVITIES

The GSE Composite Index declined by 122.33 points m/m in April 2025 (returning 24.69% YTD, compared to 17.79% for the same period last year). The GSE financial stock index inched up 0.02 points to place its YTD gain at 30.72%. Volumes traded were up 4.21%, while total turnover fell by 28.24% m/m. The top price gainers were SIC (42.86%), CLYD (33.33%), GGBL (30.07%), SOGEGH (10.00%) and TBL (9.64%). Conversely, GLD, MTNGH and CAL shed-off 1.65%, 5.33%, 13.33% of their market prices respectively.

| MARKET DATA | CURRENT | PREVIOUS |
|----------------------------------|--------------|--------------|
| GSE-COMPOSITE INDEX | 6,012.29 | 6,037.66 |
| YTD (GSE-CI) | 22.99% | 23.51% |
| GSE-FINANCIAL STOCK INDEX | 3,244.81 | 3,222.69 |
| YTD (GSE-FSI) | 36.29% | 35.36% |
| MARKET CAP. (GH¢ MN) | 134,170.64 | 134,816.47 |
| VOLUME TRADED | 1,927,636 | 419,718 |
| CHANGE | 359.27 | |
| VALUE TRADED (GH¢) | 5,105,908.51 | 1,487,309.28 |
| CHANGE | 243.30 | |

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP FIVE TRADED EQUITIES

| TICKER | VOLUME | VALUE(GH¢) |
|--------------|-----------|--------------|
| MTNGH | 1,606,164 | 4,528,010.59 |
| CAL | 199,812 | 113,972.84 |
| ETI | 63,758 | 54,174.30 |
| GOIL | 14,002 | 26,683.22 |
| GCB | 10,586 | 93,161.02 |



88.68%

UPCOMING DIVIDENDS

| COMPANY | DIVIDEND | AMOUNT | PAYMENT DATE |
|-------------|----------|-----------|----------------------------------|
| UNIL | Final | GHS0.60 | 23 RD JUNE, 2025 |
| BOPP | Final | GHS0.9085 | 10 TH JULY, 2025 |
| FML | Final | GHS0.08 | 11 TH JULY, 2025 |
| CLYD | Final | GHS0.032 | 18 TH JULY, 2025 |
| EGH | Final | GHS0.34 | 27 TH JUNE, 2025 |
| GOIL | Final | GHS0.056 | 12 TH SEPTEMBER, 2025 |

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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