# DAILY EQUITY MARKET REPORT

3RD JUNE, 2024

# GHANA STOCK EXCHANGE



HIGHLIGHTS: The Prime Index (GSE-CI) advances to 3,757.59 points after 3.90-points gain, posts 20.04% YTD.

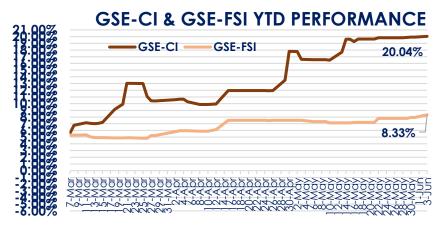
The benchmark index of the Ghana Stock Exchange (GSE Composite Index) recorded a climb of 3.90 points to close at 3,757.59 points with a YTD return of 20.04%. In similar fashion, the GSE Financial Stocks Index closed at 2,060.06 points after a 7.36-point rise, raising its YTD return to 8.33%.

GCB was the sole price mover on the day, closing at GH¢ 4.76 after a GH¢0.16 gain bringing investors return to 38.82% YTD. As a result, Market capitalization increased by GH¢55.60 million ending the day at GH¢84.07 billion.

In terms of trade activity, total turnover climbed to GH¢ 633,413.68 (up 2620.62%) compared to the previous day. Fourteen (14) different equities were traded as total volumes traded likewise rose, with 149,068 shares traded.

There were outstanding offers for FML, SOGEGH, UNIL and GGBL at GH¢3.19, GH¢1.54, GH¢12.00 and GH¢4.44 respectively. BOPP had closing bids at GH¢21.57 above a closing of GH¢12.56, indicating strong buyer interest.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,757.59	3,753.69
YTD (GSE-CI)	20.04%	19.92%
<b>GSE-FINANCIAL STOCK INDEX</b>	2,060.06	2,052.70
YTD (GSE-FSI)	8.33%	7.95%
MARKET CAP. (GH¢ MN)	84,072.15	84,016.55
VOLUME TRADED	149,068	13,672
CHANGE	990.32%	
VALUE TRADED (GH¢)	633,413.68	23,282.00
CHANGE	2620.62%	



## **GAINERS**

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
GCB	4.76	0.16	38.82

### DECLINER

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

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TICKER	VOLUME	VALUE	
		(GH¢)	
GCB	125,650	592,972.00	
MTNGH	10,398	18,716.40	
ETI	6,949	1,042.35	
CAL	4,090	1,431.50	
SCB	600	11,550.00	



#### **SUMMARY: APRIL 2024 MARKET ACTIVITIES**

The Benchmark index gained 230.89 points in April 2024 (returning 17.79% YTD, compared to 12.18% for the same period last year). The GSE financial stock index also rose by 42.89 points to place its YTD gain at 7.51%. In terms of trade activity, the stock market saw 83.24% and 57.13% falls in volume traded and turnover respectively over the month of March. The top price gainers for the month were GCB (23.03%), MTNGH (10.76%), CMLT (10.00%) ACCESS (7.87%), GLD (5.72%) and SIC (4.17%). CAL was the sole decliner for April losing 9.52% of its market value.

#### **UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	DATE
BOPP	Final Dividend Pmt	GH¢1.0073	28 <sup>th</sup> June 2024
GOIL	Final Dividend Pmt	GH¢0.056	15 <sup>th</sup> July 2024
CAMELOT	Final Dividend Pmt	GH¢0.057	12 <sup>th</sup> Sep 2024
FML	Final Dividend Pmt	GH¢0.05	6 <sup>th</sup> Aug 2024

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